



EDUCATION

University Of Rhode Island

Kingston, Rhode Island

Bachelor of Science in Business Administration, Major: Finance

May 2013

- **Relevant Coursework:** Advanced Financial Management, Multinational Finance, Corporate Finance, Fixed Income Security Analysis, Derivative Security & Risk Management, Strategic Management, and Intermediate Accounting I&II

WORK & LEADERSHIP EXPERIENCE

Financial Group

New Jersey

Finance Intern

November 2012 – February 2013

- Gained extensive financial knowledge and experience of a small boutique firm.
 - Reviewed current trends in financial industry and created PowerPoint presentations for clients
 - Analyzed portfolios and prepared recommendations for clients
 - Screened, analyzed, and conducted due diligence of mutual funds offered
 - Sat in on various wholesaler product meetings
 - Prepared wealth management and comprehensive financial planning reports
 - Created financial studies, collected data, ran analysis and made conclusions on potential products

Student Investment/Hedge Fund

Kingston, Rhode Island

Student Analyst

January 2013 –present

- Objective was to develop the principles of managing a long-short fund in a high-frequency market by using basic principles of diversification along with derivative securities modeling to mitigate risk while maximizing returns in volatile markets.
 - Proficient in building optimal portfolios and hedge portfolios following alternative hedge fund styles
 - Understand return measurement and advanced risk measures appropriate for hedge fund comparative analysis
 - Learn and utilize principles of Neuroeconomics into everyday strategy

URI 101 Mentor Program

Kingston, Rhode Island

Student Teacher

September 2012 – December 2012

- A course designed to help incoming freshman with their college transition. Within the College of Business, the course is taught by upperclassmen whom are chosen by URI 101 program.
 - Led a class of 24 freshman business students
 - Created and executed lessons covering topics such as: time management, diversity, learning styles, and team building.
 - Broadened leadership and interpersonal skills by interacting with a group of people on a schedule

URI Athletic Department

Kingston, Rhode Island

Sales Associate, Marketing Intern

September 2011 – February 2012

- Sold approximately \$2000 worth of ticket Revenue for the URI Men's Basketball Team
 - Generated new prospects for season ticket sales/mini-plan sales for Basketball/Football teams
 - Developed strategy for marketing to new prospective clients / fund-raising / promoting brand; resulted in increased awareness / capital commitments
 - Implemented community outreach programs to generate group sales
 - Contact and look to maintain past group buyers
 - Assist with customer service at Men's Basketball home games
- Additionally worked as a Manager for a landscaping company, Summers 2010-2012

SKILLS, ACTIVITIES & INTERESTS

Languages: Proficiency in Spanish

??Certifications: MOS-Excel

Activities: Financial Management Association, Relay for Life Participant, Oozeball Coordinator

Interests: Weight Lifting & Healthy Eating, Snowboarding, Personal Investing, Sailing