

NAME

Address Line 1

Address Line 2

name@gmail.com | name@school.edu

Phone Number

WORK EXPERIENCE

XYZ Asset Management (EM Hedge Fund)

EM City, EM*Investment Analyst**April 2017 – April 2018*

- Contributed various investment ideas in global markets as part of the investment team spanning an Australian telecom, Korean tech conglomerate to a North American sportswear company
- Assisted in raising AUM at the firm by ~60% over a year on the back of good fund performances
- Monitored existing investments, detailing financial performances and highlighting key issues the investment faced

EM Sovereign Wealth Fund

EM City, EM*Trainee – Financial Institutions & Aviation**April 2016 – April 2017*

- Involved in all aspects of transactions including initial due diligence, preparation of the CIM, modeling, presentations
- Responsible for performing comparable companies and precedent transaction analyses in Excel
- Monitored existing investments and prepared monthly dashboards for senior management's review

Selected Transaction Experience:

- *\$500 MM Financing Round for xyz co (closed)* – Responsibilities include initial deal assessment (financial and business case), negotiations, deal closure and subsequent tender offer
- *\$1.8 B Restructuring for carrier (active)* – Responsibilities include developing and monitoring firm wide strategies, analysis and monitoring of both organic and inorganic growth strategies

ZYX Asset Management

EM City, EM*Equities Analyst Intern**June 2014 – August 2014*

- Provided supporting financial analysis and due diligence for oil & gas, consumer and real estate companies for ZYX's EM funds with combined AUM of over USD100bn
- Evaluated current portfolio holdings using various valuation techniques to determine optimal portfolio weightings

EDUCATION

Non-Target University – Dual Degree Program

Major City, USA*Bsc in Business Administration; Finance Major | BA in Economics**Class of 2015*

- Cumulative GPA: 3.5/4.0; Finance GPA: 4.0/4.0
- Graduated cum laude; Dean's List
- Relevant Coursework: Financial Statement Analysis, Advanced Financial Management, M&A, Options, Futures & Derivatives, Introduction to Econometrics, International Finance, Investments, Mortgage Backed Securities

LEADERSHIP

Non-Target University Economics Association (UEA)

Major City, USA*Vice President (Editorial)**Sep 2012 – Aug 2014*

- Formed the UEA Macro Analysis Group to educate members on methods of interpreting macroeconomic data
- Compiled and edited the 2014 UEA case competition as well as the 2013 UEA Journal publication

Non-Target University Investment Club

Major City, USA*Senior Analyst (Consumers)**Sept 2012 – May 2013*

- Lead a team of ten junior analysts to present recommendations to Non-Target faculty, finishing in the top 3 for the Fall 2013 Investment Research competition
- One of two students selected to represent Non-Target at the annual YZX Trading Competition

OTHER INFORMATION

Languages: Fluent in [EM native language], English

Modeling: Teaching assistant & senior citizens' advocate (EM Foundation)

Computer: Proficient in Excel, PowerPoint, Bloomberg

Awards: CFA Level II Candidate, Latin Honors (Cum Laude), [F50 Company] Clear Thinker Award