

# Name

Address

Contact Info

## EDUCATION

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### **“Target” Canadian School**

*Candidate for Bachelor of Arts*

**Ontario**

2014

- GPA: 84%
- Deans' Honour List
- Completed first two years in Bachelor of Management and Organizational Studies (2010-2012)

### **Canadian Securities Institute**

*Canadian Securities Course*

**Toronto, Ontario**

Summer 2011

## WORK EXPERIENCE

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### **Pension Fund (Not Teachers or CPP)**

*Summer Private Equity and Infrastructure Analyst*

**Toronto, Ontario**

Summer 2013

- Analyzed possible investment opportunities, completed due diligence and presented key findings to Investment Committee resulting in two investments valued at \$50 million
- Developed a benchmarking system for both the Private Equity and Infrastructure portfolios, ensuring risk, liquidity and currency risk were adequately accounted for, resulting in more accurate measure of the portfolios' performance

### **Large Global Private Company**

*Summer Budget Analyst*

**Ontario**

Summer 2012

- Reviewed budget workbooks to test precision of calculations and accuracy of information provided by budget managers; actions provided accurate forecasts that enabled accurate planning in subsequent fiscal years
- Developed an inventory predication model to assist senior management in predicting month end inventory valuations; resulted in more efficient resource management and reduction of inventory
- Presented summary of budget information to senior management and highlighted areas that required further investigation; led to development of a more efficient and streamlined budgeting process

## OTHER ACTIVITIES & INTERESTS

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### **Extra-curricular**

*Treasurer*

**Ontario**

2012 – Present

- Developed a budget for upcoming fiscal year as well as kept detailed records of revenues and expenses to ensure there were enough funds to support the team of 35 undergrad and postgrad students who traveled abroad to teach business in developing countries.

### **School Investment Club**

*Financial Institutions Group Researcher*

**Ontario**

2010 – Present

- Developed and presented purchase presentations of various public companies using a variety of valuation techniques including comparable analysis and discounted cash flow analysis; resulted in the purchase of recommended stocks by the club

**Technical Skills:** Bloomberg Essentials Certified, Thomson One Banker, SAP

**Interests:** Cars, Competitive Crossfit, Hockey, Homebrewing