

# Sasan Munro

## Contact

Tel:

DOB:

e-mail :

Address:

## Education

### CISI Certificate in Investment Management (Level 3) (Edinburgh, Scotland)

2013

Attained the Level 3 Certificate during my university studies and as a result have gained advanced technical knowledge and regulatory awareness.

### University of Aberdeen (Aberdeen, Scotland)

2008-2013

#### LLB (Hons) (obtained 2:1)

Specialised in Honours courses that give me commercial awareness and acumen such as Corporate Finance Law. The degree also included an exchange period in Arhus, Denmark.

### XXXX Secondary School

2005-2008

A-levels: Mathematics (B), Applied Business Studies (B), Music (C)

GCSEs: 9 awarded including Mathematics (A) and English Literature (A)

## Employment

### Blevins Franks - Intern at Integrated Wealth Management Firm

August 2012

- Assigned by one of the partners to research and present the potential benefits and drawbacks of IFAs outsourcing investment decisions to discretionary fund managers.
- Required me to leverage my researching and problem solving skills to make an informed decision as to whether such a strategy would be in the interests of the client.
- Attended meetings with clients and observed how an IFA helps the client determine their risk profile and correspondingly the setting of realistic financial goals.

### Martinez Echevarria - Intern at International Law Firm

August to September 2011

- Assigned with researching and selecting legal instruments that could be used to pursue debtors that had fled abroad. Revealed three legal instruments that could be used at a lower cost than traditional methods. This required me to perform under pressure through the use of excellent time management and detailed analysis skills.
- Presented results and implications which required me to communicate complex procedures and ideas succinctly so that my boss could convey only the relevant information to the clients.

### The British Council - Administrator

2004

- Worked in general administration and was required to have a high level of organisation and efficiency.

## Achievements and Interests

### Silver and Bronze Duke of Edinburgh Awards

Involved trekking, camping and painting a school with a group in the Mauritius Islands. Through the hardships and hazards presented on the journey I established and maintained a long-term relationship with my group based on trust and understanding.

### Personal Portfolio

Applying the principles espoused by Modern Portfolio Theory (MPT), I have used a mix ETFs to construct an efficient portfolio that matches my risk and return requirements. Additionally I use my own discounted cash flow valuation models in Excel to value companies.

### Treasurer of Trading and Investing Society

Meet weekly to discuss the financial news of the week and share new investment strategies and processes that can be implemented into our stock portfolio. This requires me to use tact to resolve conflicts and come to a profitable consensus. As treasurer I was also responsible for managing the finances of the group, which required me to have a high degree of organisation and responsibility and to allocate the society's capital efficiently to beneficial projects.

### UNICEF Society

Meet weekly to organise events designed to raise funds to help children affected by climate change and for other UNICEF goals. We were successful in attracting a large amount of donations through the use of well-publicised and efficiently run events, which required organisation, responsibility and effective communication to the public.

### Music

Advanced guitar and bass player who has performed at various venues.

## Referees

Referees will be supplied on request.