

# Jimmy Two Times

140 [REDACTED] | NY, NY 10940 | 1-800-2222 | unclebuck@gmail.com | [LinkedIn](#)

**Quick Hitter:** A humble, focused “go-getter” who will not be outworked. Highly competitive life-long athlete eager to take on any project. December 2013 CFA Level I candidate passionate about markets and enjoys industry and company analysis.

## EDUCATION

### No Ones Every Heard of IT December 2012 Graduate

Lakeland, FL

BS, Business Administration: Finance Concentration; Minor in Economics; **Overall GPA: 3.34; Major GPA: 3.6**

**Courses:** Investments; Macroeconomic Theory; Applied Statistics; International Trade & Finance; Accounting I & II; Strategy

## EXPERIENCE

### Renewable Energy Startup

*Intern*

[REDACTED], FL

August 2012-December 2012

- Instructed users on setting up or searching auctions and analyzing marketplace trends
- Increased user traffic and feedback by 20% which led to ongoing improvement of platform

### [REDACTED] Financial Services

*Intern*

[REDACTED], FL

May 2012–November 2012

- Conducted equity research, investment and market analysis for a private wealth team managing \$400 million
- Analyzed individual and fund investments in equities and fixed income for the portfolio manager
- Created an excel model to reweight portfolio by sorting assets by class and risk profile

### [REDACTED] Business Brokers

*Intern*

[REDACTED]

May 2011–July 2011

- Business development activities led to a 30% increase in customer inquiries
- Compiled financial data and business highlights for the valuation of businesses

## PROJECTS

### Dick's Sporting Goods Competitive Analysis

Lakeland, FL

*Strategic Management Class*

Summer 2012

- Utilized Michael Porter’s methods for competitive strategy to analyze the firm’s position in the industry
- Concluded with 3 recommendations for action to grow market share and improve position

### Regression Analysis

Lakeland, FL

*Applied Statistics Class*

December 2012

- Hypothesized that there was a strong positive relationship between Home Depot’s (HD) stock price and housing data
- Concluded that independent variables were more likely to be leading or lagging indicators than coincident

## LEADERSHIP ACTIVITIES

### Ulman Cancer Fund – 4k for Cancer

USA

*Leg Leader, Team San Diego*

November 2012-August 2013

- Led 26 cyclists through 4,300 miles and 70 days; One mission: to raise money and awareness for young adults with cancer
- Collaborated with ride directors and alumni to plan 1/3 of route, secure hosts and arrange for food and supply donations
- Raised \$5,000 via crowd-funding and other forms of fundraising toward the collective \$800,000 raised

### Varsity Lacrosse

Lakeland, FL

*Captain*

January 2010-May 2012

- Managed and motivated a team of 60 to establish, pursue and achieve both team and individual goals
- Twice garnered 1<sup>st</sup> team All-Conference & MVP honors; 2012 Conference POY Runner-Up; All-America Nominee

### Varsity Football/Lacrosse

Springfield, MA

*Springfield College*

August 2008-May 2009

- Balanced maintaining a 3.5 GPA and making significant contributions to the success of two varsity programs as a freshman

## OTHER SKILLS, HOBBIES, INTERESTS

- Skilled in MS Office Suite; Morningstar research platform; Bloomberg Proficient; Learning MS Excel VBA & Modeling; EDGAR
- Interests include triathlons, cycling, reading, psychology of motivation, health & nutrition; Please visit [My Personal Webpage](#)

