

# Name

Address | City | Phone | Email

## EXPERIENCE

### Top 6 Acct Firm

*Valuations Associate*

**City**

*July 2012 – Present*

- Utilize valuation methodologies to perform common and preferred stock valuations and purchase price allocations.
- Cover a wide range of companies with an emphasis on consumer, technology, and industrials sectors.
- Validate management-provided forecasts by analyzing industry trends and interviewing management.
- Write reports detailing company analysis, industry performance, and valuation methodologies applied.
- Assessed reasonableness of 4.5x EBITDA multiple offered to acquire niche tobacco company.
  - Calculated an EBITDA multiple range of 3.3x-6.0x using different industries with similar product and customer characteristics.
- Projected cash flows for food distributor (Rev>\$100MM) that distributes to schools and prisons.
  - Calculated strong correlation between historical revenue and government spending per student and prisoner.
  - Created a 95.0% R-square revenue regression model that yielded a 5-year revenue CAGR of 5.8%.
- Calculated the value of a contingent consideration with a ceiling payout clause using probability-weighted call spreads.

## OTHER EXPERIENCE

### Boston University Finance & Investment Club

*Consumers and Services Sector Head*

**Boston, MA**

*January 2011 – May 2012*

- Projected cash flows for Best Buy and valued common stock at \$29.50 per share.
  - Identified upside risk of margin recovery beginning FY2014 based on implementation of “Connections” mobile strategy.
- Projected cash flows for Rue21 and valued common stock at \$32.00 per share.
  - Determined that introduction of accessories would increase margins and that store openings and store conversions would yield strong revenue growth.
- Rated Perry Ellis as Underweight and valued common stock at \$18.00 per share.
  - Identified downside risk in downward trending S/S sales of largest customers, lack of international presence, and aggressive price promotion.

### Investment blog

*Founder and Investment Writer*

**Los Angeles, CA**

*July 2011 – December 2011*

- Wrote 70+ articles analyzing economic and earnings releases and stock valuations; averaged 1,200 visitors per month.

## EDUCATION

### Boston University School of Management

Bachelor of Science Business Administration

Major: Finance and Operations Management; Minor: Statistical Methods

Concentrations GPA: 3.60

**Boston, MA**

*May 2012*

## CERTIFICATIONS

- CFA Level II Candidate

## SKILLS & INTERESTS

- **Technical:** Excel (Advanced), Financial Modeling, Monte Carlo, MS Office, Capital IQ, SNL, JMP, and VBA (basic)
- **Languages:** Conversational Arabic
- **Interests:** Basketball, Fitness, Automobiles, Web design, and Scuba diving