

Name
Address

Phone - Email -

OBJECTIVE

Attain an internship in Investment Banking in preparation for a career with a highly respected organization.

EDUCATION

Semi-Target, NY

Bachelor of Science, Finance and Actuarial Science (Projected Graduation, May 2015)

Relevant Coursework: Calculus I, II & III, Financial and Managerial Accounting, Computer Programming: Python, Java Programming, Risk Management, Portfolio Management, Macro & Microeconomics, Corporate Finance, Business Statistics and Probability

Honors

- 3.4 GPA
- MAAC All-Academic Achievement Award
- MAAC All-Academic Team
- Dean's List 2011, 2012

Memberships

- Division 1 Men's Soccer Team
- Athletic Team Tutor
- Mathematics Club
- FMA Finance Club

EXPERIENCE

Financial Firm (small broker-dealer), NJ

May 2012 – Current

Investment Analyst Intern

Descriptions: Worked under _____ (CRPC, AAMS) a financial advisor, and assisted him with:

Tasks:

- Portfolio Analysis: Reviewed portfolios for clients, to explore different investment strategies
- Mutual Fund Research: Identified successful mutual funds for future investment
- Market Condition Updates: Reported on optimal times to invest based on new market information

Payroll Company, NJ

May 2013 – Current

Territorial Sales Manager

Description: Manages sales representatives in a given territory. Report to CEO of company bi-weekly with updates. Also participates in business-to-business sales.

SKILLS

Proficient In:

- Microsoft Office (word, excel, powerpoint, internet research, etc.)
- Market Analysis
- Mathematical Analysis
- Computer Programming with Java, Python, etc.
- Develop marketing strategies
- Client relations and Sales