

John Smith

#Unit Street Name
City, Postal Code
(+11) 123 456 789 | WSO@gmail.com

EDUCATION

University of Wall Street Oasis

City, Country

Bachelor of Commerce, Accounting and Finance Double Major

Mar 12 – Dec 14

- **Grade:** 77% WAM (Distinction); **SAT:** 2150/2400 (95th Percentile)
- **Honors:** University of Wall Street Oasis Finance Honors Scholarship
- **Relevant Coursework:** Corporate Finance, Financial Valuation, Mergers & Acquisitions, Fixed Income Securities, Investments and Portfolio Management, Accounting & Financial Management, Financial Accounting, Management Accounting
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WORK & RELATED EXPERIENCE

XYZ Co.

City, Country

Private Equity Intern

Mar 14 – Current

- To be filled in~

Boutique PE Co.

City, Country

Private Equity Intern

Dec 13 – Mar 14

- Performed DCF and comparable companies analyses as part of an exit pricing valuations process
- Performed market research and attended analyst meetings relating to companies across several industries such as TMT and Waste-Tech
- Analyzed the viability of investing in an on-going special situations deal in the Oil & Gas exploration and production (E&P) sector
- Prepared investment theses, investment risks and mitigations and corporate valuation segments in presentations to existing and potential Limited Partners and institutional investors

Fund of Fund Co.

City, Country

Private Wealth Management Intern

Feb 08 – Apr 08

- Created potential portfolios consisting of various Asia-focused funds for an assigned project: selection criteria based on performance measures such as the Sharpe Ratio
- Gained exposure to various customer investment profiles
- Assisted in sales initiatives for existing clients to increase holdings in current portfolios

ACTIVITIES & INTERESTS

Activities:

- Currently managing a personal portfolio of small to mid-cap equities
- Played mid-stakes poker with a base of \$400, earning over \$30,000 in 9 months
- Placed top 3 within the cohort in Fixed Income Securities at the University of Wall Street Oasis
- Placed top 3 in WSObank's FOREX Trading Competition

- Appointed Front Rower as a freshman in the Wall Street Oasis High School Dragonboat Team