

# Name

### Address, City, State, Zip  
555.555.1234 | email@gmail.com

## EDUCATION

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### Non-Target

New York

*Bachelor of Science in Finance*

Expected May 2015

*Minor in Computer Science, Minor in Mathematics*

- **GPA:** 3.3 / 4.0
- **Honors:** Conference All-Academic Team, 2011 Dean's List, Founder Student Investment Research Association
- **Relevant Coursework:** Economics, Accounting, Calculus I & II, Python & Java Programming, Portfolio Management, Corporate Finance I & II

## WORK & LEADERSHIP EXPERIENCE

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### Small Financial Firm, Member FINRA/SIPC

New Jersey

*Summer Intern Analyst*

May 2013 – Current

- Developed different portfolio strategies for a wide array of investing clients (\$50,000-\$750,000 per client) as well as prepared market analysis reports for approx. \$2.5M AUM
- Currently provide Managing Director with monthly market newsletters about market conditions, as well as compose stock analysis reports upon request
- Selected Experience:
  - Portfolio Strategy Creation
    - Developed portfolios for different clients based on risk, market conditions and future returns
  - Market Analysis
    - Analyzed market trends and created reports for individual stocks, as well as other indexes

### Student Investment Research Association (SIRA)

New York

*Founder/President*

September 2013 – Current

- Founded SIRA at University to develop strong stock analysis skills and portfolio building skills
  - SIRA is an organization that works with highly motivated students, designing weekly market reports and stock analysis for formal presentations to various financial institutions
  - SIRA works with core members to produce competitive returns in our portfolio
  - Personally manage the SIRA Investment Group Division, which involves commodity research, equity research, and debt research

### NCAA Division I Men's Soccer Team

New York

*Goalkeeper*

August 2011– May 2013

- NCAA Division I Student-Athlete
- Part of the 2011 Conference "All-Academic Team"
- Volunteered with local soccer programs as well as coached for numerous disability leagues
- Team Tutor

## SKILLS, ACTIVITIES & INTERESTS

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**Technical Skills:** Python Programming, MATLAB and Bloomberg Terminal

**Activities:** Men's NCAA Soccer Team, FMA Finance Club, Mathematics Club, SIRA Founder

**Interests:** Soccer; intraday trading; fishing; golf; reading; programming; running; walks on the beach