

Name

Address |County City, State | Phone |
EMail@live.com

EDUCATION

Non-Target University	City, State
<i>Bachelor of Science in Finance</i>	Expected Graduation: May 2014
• GPA: 3.1/ 4.0	
• Relevant Coursework: Student Managed Investment Fund, Securities Analysis & Portfolio Management, Corporate Financial Analysis.	

WORK & LEADERSHIP EXPERIENCE

CFA Equity Research Challenge	City, State
<i>Team Leader</i>	November 2013 – February 2014
• Lead team of 4 to analyze and compare Colgate-Palmolive's stock to competitors in Consumer Staples Sector to initiate a Buy, Sell or Hold recommendation	
• Assisted with the creation of valuation models for Colgate; Utilizing DDM, Relative Valuation and DCF	
▪ All valuation models as well as public company comparables indicated Colgate-Palmolive stock to be undervalued by 15%	
• Assisted with forecasting Balance Sheet, Income Statement, and Cash Flow Statement from 2014 - 2019 using historical trends and global industry reports.	
• Conducted statistical analysis to establish relationships between expenses, sales, investments and returns in relation to competitors to determine qualitative conclusions about Colgate.	

Government Agency	City, State
<i>Forensic Accounting Intern, Money Laundering & Tax Division</i>	June 2013 – September 2013
• Introduced Benford's Law as an audit and statistical tool to determine suspicious activity	
• Maintained open communication with major banking institutions to receive all required documents to support all investigations	
• Audited over \$2 Million in bank statements, checks and tax records	
• Created multi-year financial statements, utilizing excel pivot table, to construct probable business activity	

Fine Arts Logistics Company	City, State
<i>Administrative Assistant</i>	June 2011 – August 2013
• Improved cash flows by decreasing invoice processing time from 10 days to 5 days	
• Retrieved over \$15,000 in accounts receivables while keeping aging receivables to no more than 45 days	
• Initiated contact with over 65 perspective clients per month, in efforts to convert inquiries into jobs; which yielded 3% of new clients for the 2011 fiscal year	
• Assisted in the development and process of reviewing client retention and conversion rates in the database	

SKILLS, ACTIVITIES & INTERESTS

Languages: Conversational Proficiency in Spanish

Technical Skills: Proficiency in Factset, Bloomberg Terminal and Microsoft Office

Activities: Economics & Finance Club; 2012 Handball World Championship