

John Doe
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EDUCATION

University of Denver, Denver, CO – Major GPA 3.37 **2014**

Bachelor of Science – Business Administration

Major: **Finance** Minor: **Statistics & History**

Notable Courses

- The Reiman Fund – Endowment Portfolio Management Fund Class
- Financial Risk Management – Derivatives Endowment Hedging Class

City University of London, Cass Business School, London, United Kingdom **2012**

Fall 2012 Study Abroad Program

Notable Courses

- Derivatives, Trading, and Hedging
- Security Analysis
- Fixed Income Portfolio Management

WORK EXPERIENCE

Ouroboros Asset Management – Fund Manager **June 2014 – Present**

- One of five founding members of Ouroboros Asset Management, an options based Hedge Fund and Private Equity Firm
- Instrumental in determining fund investment strategies

IPS Strategic Capital – Analyst & Options Intern **January – June 2014**

- Specialized in derivative trading and hedging strategies
- Designed and optimized financial and back-testing models resulting in more advantageous market strategies, leading to a 22% return over 6 months

Charles Schwab – Client Service & Support Brokerage Service – Intern **June – August 2013**

- Designed and presented representative to representative efficiency models to provide a more seamless experience for clients
- Provided Retail Investors with investor relations support to deepen relationships and improve client retention

Northwestern Mutual – Financial Representative **June 2012 – March 2013**

- Specialized in Life Insurance based Estate Planning, partnering with high net worth clients to deliver tailored estate plans
- Designated a Top 10 Western Region Representative for sales accomplishments
- National Insurance Producer License – Colorado, California, and Wisconsin licensed

California State Representative Bill Monning – Intern **2010**

- Developed Senate and House Bill summaries to inform and educate Representatives serving 400,000 constituents

LEADERSHIP

Alpha Kappa Psi – Professional Business Fraternity **2013-2014**

- Pledge Educator

Beta Theta Pi Fraternity – Alpha Zeta Chapter **2010-2014**

- Founding Member Alpha Zeta Chapter of Beta Theta Pi Fraternity
- Finance Committee Member

Assistant Scoutmaster Troop 43, Monterey, CA **2008-2012**

Founder and Organizer of Cub Scout Pack 43, Monterey, CA **2009**

Eagle Scout – Boy Scout’s Highest Rank **2007**

ACTIVITIES & HONORS

Club Water Polo – University of Denver **2011-2014**

Crimson and Gold Scholarship Recipient **2010**

The William D. Boyce New Unit Organizer Boy Scout Award **2010**

Order of the Arrow – Boy Scout’s National Honor Society **2009**

California Boys’ State Representative **2009**