

First Last

999 First Last Rd. City, State 99999
(999) 999 - 9999 | Last_first@school.edu

EDUCATION

Semi/Non Target

Bachelor of Science in Finance

- GPA 3.0 / 4.0
- Major GPA 3.7/4.0

City, State
Expected May 2015

WORK EXPERIENCE

Middle Market I-Bank

Spring & Fall Analyst, Investment Banking Division

City, State
January - May 2013 / September 2013 - Present

- Utilized discounted cash flow (DCF), comparable companies analysis and precedent transaction analysis to value various private companies in the \$40-\$100 million range for M&A and recapitalization decisions
- Created various industry, micro and macro-economic reports utilized in pitches to provide potential acquirer with a background of the industry, recent news, recent transactions, a list of competitors and industry leaders
- Categorized over 6,500 contacts into various industries in order to update contact database; implementation led to increased efficiency in notifying capital sources and buy-side investment bankers of potential acquisition candidates
- Selected Transaction Experience:
 - Potential sale of \$43 million firearm distributing company
 - Potential sale of \$100 million seafood distribution company

Well-Known Boutique I-Bank

Summer Analyst, Equity Research Division

City, State
June - August 2013

- Initiated coverage on a \$300 million regional bank for Senior Analyst; 28 page research report highlighted growth prospects, industry analysis & risks associated with potential investment as well as valuation and Market Perform rating
- Crafted earnings, comparative and precedent transaction models to value target company resulting in a \$40 price target
- Additional responsibilities included researching financial and industry-specific news, analyzing financial statements, compiling and revising financial models, market data and extraordinary line items for earnings press releases
- Backfilled analyst's financial models with historical data utilizing information from 10Q, 10K, Bloomberg & SNL Financial

Boutique Equity Research Firm

Spring Analyst, Equity Research Division

City, State
January - May 2013

- Initiated coverage on a \$1 billion consumer goods company; due-diligence and discounted cash flow valuation resulted in 51% potential upside; security has appreciated 67% since initiation report and was featured on company's website
- Forecasted company's balance sheet, income and cash flow statement line items by 5 years utilizing a 25% growth rate, 10% tax rate provided by management, terminal multiple of 10x from a comparable analysis and WACC of 11.1% provided by Bloomberg to determine free cash flow; resulted in a \$65.35 price target, in-line with Wall Street analyst's estimates
- Report was highlighted on company's website and sent to various buy-side firms interested in consumer-growth plays

OTHER ACTIVITIES

School Investment Group

Assistant Team Leader & Investment Analyst, Consumer Division

City, State
September 2012 - Present

- Utilized xxx's world-class trading room, complete with 20 Bloomberg Terminals to research, screen and compile presentations for equities to pitch to the 100+ member investment group to add to the \$700,000 equity portfolio
- Selected from candidate applicant pool of 75+ students for analyst position and analyst training course
- Presented a \$10B Brazilian energy company to investment committee following a comparative valuation analysis indicating an undervaluation of 49%; security has appreciated by double-digits since investment recommendation

Relay For Life

Chairman, Sponsorship Committee

City, State
September 2011 - May 2012

- Raised over \$75,000 in donations from local businesses in order to fight cancer and fund cancer-research projects
- Led committee of members in helping raise funds from neighboring businesses, alumni and students

ADDITIONAL INFORMATION

Technical Skills: Bloomberg Certified in Equities & Fixed Income, FactSet, Capital IQ, SNL Financial, BIWS Courses

Activities: Personal Investing, College Business Owner, Seeking Alpha Author, Relay for Life, Campus Newspaper Editor

Interests: Professional Pyrotechnics, 1967 BSA Motorcycling, Enduro Dirt Biking, Ice Hockey, Skiing, Golf, Traveling