

ADDRESS New York, NY 100118

◆ PHONE NUMBER ◆

EMAIL

EDUCATION

New York University - Leonard N. Stern School of Business*Bachelor of Science in Finance**Minor in Statistics***New York, New York**

Dec 2015

University of Chicago*Summer Coursework***Chicago, Illinois**

July 2011

BLANK High School*BLANK High School Diploma Cum Laude***BLANK, Michigan**

May 2012

- GPA: 3.7 / 4.0; ACT:34

- Honors: AP Scholar with Distinction

EXPERIENCE

TECH STARTUP*Intern***New York, NY**

February 2013 - Present

- Assisted with development of report detailing back-end operating protocol for major U.K. financial institution.
- Compiled research on competitor's market share, customer feedback, marketing tactics, and client profiles to facilitate the development of new features.
- Developed and implemented ideas to increase client retention and broaden marketing strategies.

NYU Quantitative Finance Society*Multi-Strategy Portfolio Team Member***New York, NY**

September 2012 - Present

- Actively traded equities, options, and futures using ThinkOrSwim platform using fundamental valuation and event-driven strategies.
- Sourced trade ideas and market insights from Seeking Alpha, StockTwits, Morningstar, FT, and Bloomberg.
- Prepared morning market updates for portfolio team with watch lists and trade ideas for the coming day.
- Utilized option strategies to both hedge against and capitalize on surges in volatility.
- Developed Excel model to track and analyze portfolio performance and regularly followed up on team trade history to optimize and reform trading strategies
- Collaborated on and pitched trading ideas during weekly multi-portfolio team meetings.

COMPANY NAME*Founder***Okemos, MI**

September 2011 - Present

- Founder of internet based business offering preparatory materials to individual students and instructors seeking to prepare their students for Advanced Placement (A.P.) classes and exams.
 - Managed accounting for net revenue of \$70,000 during initial fourteen months of operations.
 - Directly marketed to instructors and individual students using social networking and various outbound push strategies.
 - Developed and managed automated customer feedback solicitation system.

NYU Model United Nations Conference IV*Malaysia Crisis Committee Member*

September 2012 – April 2013

- Authored two background guides: (1) focusing on the influence of Islam in Malaysian politics and (2) focusing on relations between the nations of Indonesia and Malaysia.
- Collaborated with other committee members to analyze potential social, political, and financial crises and their impact on the stability of the Malaysian government and economy.

ADDITIONAL

- Technical Skills: ThinkorSwim, Excel, Camtasia Studio, Minitab,
- Certifications and Training: Leaders in Investment Banking at Columbia University (Sept 2012)
- Extracurricular: Stern Investment Analysis Group, Quantitative Finance Society, Model United Nations
- Interests: Michigan State & Detroit Sports, Sports handicapping, Piano, Politics