

Name

Mailing Address

(XXX) XXX-XXXX | X@XXX.edu

EDUCATION

School

City, State

Bachelor of Arts in Economics and Commerce

Minors: Leadership and National Security, Rhetoric, History

Expected May 2014

- **GPA:** 3.25 / 4.0
- **Honors:** X Memorial Scholar, X Scholar, Omicron Delta Kappa Leadership Honors Society, Dean's List
- **Relevant Coursework:** Corporate Finance, Investment Banking, Managerial Accounting, Financial Accounting, Macroeconomics, Money and Banking, Statistics, Nature of Business, Microeconomics, Economics, Business Calculus, Rhetoric, Spanish

WORK & LEADERSHIP EXPERIENCE

X Capital Partners

City, State

Financial Analyst, Private Equity and Investment Banking

May 2013 – August 2013

- Initiated buyer contact and created financial teasers for portfolio company sales
- Analyzed acquisition targets' financials to determine health of company and form valuation and recommendation to Managing Directors.
- Created strategic buyer list for startup company looking for public buyout
- TBA

X Investment Banking Group

City, State

Financial Analyst, Investment Banking

December 2012– January 2013

- Conducted in-depth analysis of company's financial statements to form preliminary valuation
- Created professional candidate lists of potential buyers and comparable company lists for clients
- Assisted in due diligence for in broker/dealer agreements and completed Anti-Money-Laundering checks
- Interviewed potential candidates for analyst positions at the firm

Student Body President

City, State

Head of Student Government

April 2013 – Current

- Serve as liaison between the student body and the president of the college and board of trustees
- Review alleged honor code infractions and decide whether or not it warrants an honor court trial
- Represent the student body in every facet of campus life to ensure student approval and ultimately retention

XFund, Student Lead Investment Fund

City, State

Portfolio Manager

April 2013– Current

- Supervise a portfolio with \$70,000 of the college's endowment fund
- Analyze different potential investment opportunities using various valuation methods including DCF and comparable company analysis
- Communicate with a team including four other managers and analysts to make purchases and sales of stock
- Write detailed reports of each trade with financial analysis support to present to the board of trustees of the college

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: MS Office, Capital IQ

Activities: Varsity Soccer, Varsity Swimming, Pre-Business Society, Finance Board, President's men, X Society

Interests: Soccer, Triathlons, Outdoors, Travel