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EDUCATION:

University of Massachusetts-Lowell

Major: Economics **Minor:** Mathematics **Concentrations:** Financial Markets and Quantitative Economics

GPA: 3.6/4.0 **Expected Graduation Date:** December 2015

Organizations and Awards: Boston Security Analysis Society (student member), Omicron Delta Kappa Honor Society, Student Finance Society, Dean's List

Relevant Coursework: Microeconomics, Macroeconomics, Intermediate Macro, Maritime Economics, Principles of Finance, Principles of Accounting

In Progress Coursework: Intermediate Micro, Managerial Economics, Capital Markets, Statistics II, Calculus II, Financial Derivatives

EXPERIENCE:

New Forest Capital LLC, Cambridge, MA

June 2014 – August 2014

Private Equity Summer Analyst

- Produced lines of questions for the partners to utilize in conference calls
- Analyzed teasers/CIMs of private companies with an EBITDA ranging from \$3M-15M
- Conducted thorough market research/due diligence on target companies from the teasers/CIMs
- Spear headed the proprietary search efforts within the Independent Insurance Brokerage industry
- Performed a \$2M dollar valuation of assets to support a deal within the property maintenance industry

Bain Capital LLC, Boston, MA

June 2013 – August 2013

Business Continuity Summer Intern

- Interfaced with many key executives to acquire key data for the project
- Acted as the main point of contact between Bain Capital and the third party contractor
- Utilized Excel to extensively analyze key qualitative/quantitative data on emergency drills
- Assisted the VP of IT Assurance with the review and recording of the Business Continuity project
- Drafted a 30 page comprehensive field manual for the Chief Information Officer and key executives

LEADERSHIP:

University of Massachusetts-Lowell Finance Society

July 2014 – Present

Assistant Vice President/Chairman

- Coordinated with the VP on recruiting new guest speakers
- Assisted the President and VP on producing a pitch packet to use at club fairs

TECHNICAL / NON-TECHNICAL SKILLS:

- Basic Fixed Income Analysis
- Mathematical and Statistical Analysis
- Basic Financial Accounting and Financial Analysis
- Proficient in Microsoft Word, Excel, and Power Point

HOBBIES & INTERESTS

- Fire Emblem
- Haute Horology
- The New York Yankees
- Obtaining the CFA Charter