

First Name, Last Name, CPA

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Education

Small private school, Class of 2012

City, State

- BSBA, Accountancy

- GPA: 3.92/4.00 - Summa Cum Laude (*Top 1% of Class*)

Experience

Senior, Transaction Support – Transaction Advisory Services, Big 4 Accounting Firm, June 2014 –Current

- Participate in buy-side and sell-side financial due diligence engagements related to acquisitions by private equity investor groups and strategic corporate buyers
- Analyze financial/operational results by reviewing accounting records and interviewing management
- Prepare and evaluate pro forma financial information
- Identify issues for purchase price reductions, deal structuring or deal termination, and recommend post-acquisition action steps to achieve anticipated earnings/cash flow improvements
- Identify post-acquisition action steps to achieve anticipated earnings/cash flow improvements
- Perform industry and company research related to transactions
- Correlate financial due diligence findings with client valuations
- Experience in deals of various sizes (ranging from \$20 million to \$2 billion in sales) and in various industries (including industrial, consumer products, gaming, health care, and technology)

Experienced Associate, Assurance, Another Big 4 Accounting Firm, August 2012 – May 2014

- Applied the firm's audit methodology to clients in the utilities and manufacturing sectors, including a Fortune 500 utilities company
- Worked on audits, reviews, and agreed-upon-procedures engagements under both US GAAP and IFRS
- Analyzed significant classes of transactions, assessed designed and effectiveness of internal control, and performed control and substantive testing over significant processes and financial statement line items
- Performed and documented technical accounting research to determine appropriate accounting treatment for client transactions, including discontinued operations, impairments, and debt offerings

Intern, Assurance, Big 4 Accounting Firm, June 2011 – August 2011, January 2012 – March 2012

Owner, Partnership Name, June 2013 – Current

- Co-owner of a real estate investment company specializing in [Region] rental property.

Awards

20XX Elijah Watt Sells Award, American Institute of Certified Public Accountants, Recipient

- Awarded the 20XX Elijah Watt Sells Award from the AICPA, which is presented to candidates who earn a cumulative average score above 95.50 across all four sections of the CPA Examination
- One of thirty-nine candidates to receive the 20XX award out of more than 92,000 candidates

Other Experience & Activities

Chartered Financial Analyst (CFA) Level II Candidate

- Passed the Level I CFA exam in December 2014
- Currently studying for and registered to take the Level II CFA exam in June 2015

[County Name] County Earned Income Tax Credit Coalition Volunteer, 2011 – Current

- Volunteer tax return preparation to low-income residents to ensure all allowable credits are claimed

[Name of College] Hockey, 2008 - 2012

- Three time [League] Academic All-American Goaltender

Organizations

[State] Society of CPA's (Abbreviation) – *Member and "Young CPA's" Committee member*

Association for Corporate Growth (ACG) – *Member, [City] chapter*

American Institute of Certified Public Accountants (AICPA) – *Member*