

John Doe

John@doe.ca
(xxx) xxx-xxxx

XXXXX, XXXXXXXXXXXXX
City, State XXXX

EDUCATION

Wall Street Oasis University

City, St

Bachelor of Business Administration (Honours)

Expected May 2016

- **GPA:** 3.75/4
- **Relevant Coursework:** Macroeconomics, Calculus for Business and Economics, Functional Areas of the Organization
- **Honors:** The Dr xxxx Economics Award of Distinction

Wall Street Prep

City, St

Corporate Valuation & Financial Modelling Course

January 2013

- Completed online course covering fundamental and advanced topics in financial modeling and valuation
- Performed valuation analyses using discounted cash flow (DCF), comparable public company and precedent transaction methodologies

Canadian Securities Institute

City, St

Canadian Securities Course

August 2012

- Gained understanding of equities, investment funds, fixed-income securities, derivatives and security valuation methodologies (i.e. fundamental and technical analysis)
- Acquired knowledge to assess risk and return using statistical methods such as standard deviation, correlation, beta and Sharpe ratio

Financial Modelling Group Inc.

City, St

Financial Modelling and Introduction to DCF Valuation Analysis

October 2012

- Completed a practical course covering financial modeling in excel and introduction to DCF valuation

WORK & LEADERSHIP EXPERIENCE

XXX Wealth Advisory Co., Ltd

Beijing, China

Research Analyst

May 2013 – June 2013

- Performed company and industry specific research in assessing potential investments, while gaining exposure to the DCF model, and researched investment ideas for a wealth advisory services firm that serves over 10,000 clients with a portfolio of over 15 billion Yuan.
- Analyzed the performance of mutual funds, hedge funds, and trust funds with a specialized focus on the global macro strategy
- Reported the macroeconomic climate in daily corporate meetings and analyzed how it affected the firm's product performance

XXX Business & Financial Mathematics Association

City, St

Capital Market Specialist

February 2013 – Present

- Assisted the restructuring of the club's educational curriculum. Presented educational presentations on various topics in the capital markets
- Prepared the club's student body for DCF valuation and comparable methodologies by introducing and teaching capital market fundamentals
- Researched and presented investment ideas on a by-weekly basis and suggesting a buy or sell recommendation

XXX Community Complex

City, St

Assistant Teacher

May 2011 – September 2012

- Served as consultant to faculty by developing lesson plans, curriculum goals and student evaluation measurement
- Taught supplement lectures across a range of subjects ensuring opportunity for asking questions leading to increased learning
- Monitored progress of students and presented findings to senior faculty members in efforts to improve teaching methods

SKILLS & INTERESTS

Technical Skills: Bloomberg, Proficient with MS Word, MS Excel, MS PowerPoint

Certifications & Training: Canadian Securities Course, Bloomberg Analytics Certification

Professional Affiliations: Market Technician Association (student membership)

Interests: Basketball, Physical Fitness, Cooking, Reading Investment Books