

# John Smith

#Unit Street Name  
City, Postal Code  
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## EDUCATION

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### University of Wall Street Oasis

City, Country

*Bachelor of Commerce (Hons), Accounting and Finance*

Mar 12 – Dec 14

- **Grade:** Distinction; **SAT:** 2150/2400
- **Honors:** University of Wall Street Oasis Finance Honors Scholarship
- **Relevant Coursework:** Corporate Finance, Financial Valuation, Mergers & Acquisitions, Fixed Income Securities, Investments and Portfolio Management, Financial Accounting

## WORK & RELATED EXPERIENCE

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### ABC Boutique PE Co.

City, Country

*Private Equity Intern*

Mar 14 – Apr 14

- Analysed fast moving consumer goods (FMCG) market prices to determine the impact of increasing private label market share on client's brand portfolio
- Estimated potential market spending capture for target firm's expansion into new markets

### XYZ Boutique PE Co.

City, Country

*Private Equity Intern*

Dec 13 – Mar 14

- Performed DCF and comparable company analyses as part of a valuations process
- Performed market research and attended analyst meetings relating to companies across industries
- Prepared presentation slides consisting of investment thesis, risks and mitigations, and corporate valuations for existing and potential Limited Partners and institutional investors

### Fund of Fund Co.

City, Country

*Private Wealth Management Intern*

Feb 08 – Apr 08

- Created potential investment portfolios consisting of various Asia-focused funds for an assigned project based on performance measures such as the Sharpe Ratio

### BB Stock Pitch Challenge

City, Country

*Team Member*

Mar 14 – Apr 14

- Led a team of four to emerge as University of Wall Street Oasis Campus Finalists
- Screened for investments within the consumer discretionary industry by identifying firms with significant recent stock price movements, potential catalysts, and high ROIC and FCFY yields
- Prepared and presented stock pitches for proposed long positions in ABC Co. and XYZ Co.

## ACTIVITIES & INTERESTS

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- Tutor at the WSO University: Corporate Finance
- Placed 2<sup>nd</sup> within the cohort in Fixed Income Analysis at WSO University
- Placed 3<sup>rd</sup> in BB FOREX Trading Competition
- Played mid-stakes poker with a starting bankroll of \$400, earning over \$30,000 in 9 months
- Deputy Venue Manager for the Youth Olympic Games Arrival and Departure Operations