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EDUCATION

Non Target

XXXXXXXXXXXX, MA

Non Target Business School

Major in Finance

Expected May 2015

GPA: 3.56 / 4.0; Dean's List (2013, 2014)

London School of Economics (Summer 2013)

Analysis of Financial Risk

WORK & LEADERSHIP EXPERIENCE

Private Equity Firm

New York, NY

Private Equity Fall Analyst

September 2014-Present

- Maintained interactive corporate models for various portfolio companies, as well as directly working with Managing Directors on corporate projects
- Created a complex model analyzing an ETN for a possible speculative arbitrage opportunity for the firm, focusing on the effects of roll yield within futures contracts

Boutique (sector focus) IBD

Boston, MA

Investment Banking Summer Analyst

June 2014-August 2014

- Performed valuation using discounted-cash flow analysis, along with market research to find potential buyers for a national retailer and multi-media marketing firm
- Conducted industry research in preparation for the sale of a Canada based diamond company by providing funds with a breakdown of potential risk factors and market trends, along with growth opportunities
- Published an article of the fall of a multi-million dollar chain which was distributed to over a thousand subscribers

Independent ER/Broker

New York, NY

Equity Research Division

December 2013-February 2014

- Worked with a team in creating a corporate buyback algorithm for corporations to more efficiently repurchase equity using various technical indicators along with using VWAP as our benchmark
- Conducted equity research on entry and exit opportunities for possible investments and adjustments for clients, based on economic data and news events

Large Multi-National Luxury Retailer

XXXXXX, CT

Intern

December 2012 – February 2013

- Produced analysis of expenditures and sales for retailers forecasting expected revenue and gross margin based on trends and forward rates for oversea retailers
- Updated SAP accounting files daily with detailed activity including accounts receivable/payable, outstanding balances, and pro-forma adjustments

Endicott College Investment Club

(January 2012-Present)

- Responsible for U.S. Equity portion of portfolio, presented opportunities for possible investments and entry/exit points. Portfolio outperformed benchmark required through investors by 4.59%

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Capital IQ, Bloomberg, Microsoft Suite

BAT Score: 85th Percentile

Academic Tutor: Financial/Managerial Accounting

NCAA Varsity Football (2012-2014)

