

First.Middle.Last

100 Bingo Dr. Boston, MA 00000
(999) 999 - 9999 | First_last@school.edu

EDUCATION

Semi Target University

Bachelor of Science in Finance

- Major GPA: 3.5/4.0; Dean's List
- Cumulative GPA: 3.1/4.0

City, MA

Expected May 2015

WORK EXPERIENCE

Boutique Investment Bank

Part-Time Summer Analyst, Investment Banking

- Supported \$300.0 million publically-listed sealants manufacturer in potential acquisition of \$21.5 million chemical company
 - Met with management of acquirer, executed due-diligence on acquisition target, created discounted cash flow model to determine target value range of \$19.5 million to \$29.0 million, resulted in \$24.0 million bid for target

Boston, MA

April 2014 - Present

BB Investment Bank

Summer Analyst, Debt Capital Markets

- Performed comprehensive company and industry due diligence, capital structure analysis, comparable transaction analysis, financial modeling, in addition to creating pitch books and updating market slides to support debt syndication transactions
- Transaction experience:
 - In market \$83.0 million Senior Credit Facilities for leading oilfield services company to finance acquisition
 - Created lender presentation, updated model with management projections, drafted countersig

Boston, MA

June 2014 - Present

Middle Market Investment Bank

Spring & Fall Analyst, Investment Banking

- Assisted various private companies in providing corporate finance and advisory services in the areas of mergers & acquisitions, debt and equity capital raising, financial advisory assignments, valuations and fairness opinions
- Constructed extensive industry & economic reports to aid in updating client on market conditions, updated contact database with over 6,000 inputs &
- Transaction experience:
 - Potential sale of \$43.0 million firearm distributing company
 - Performed DCF, comparable company and precedent transaction analysis to value target; resulted in \$21.0 million valuation; constructed background report & aided in creating presentation to management

City, MA

January - May 2013 | September 2013 - May 2014

FIG Investment Bank

Summer Analyst, Equity Research

- Initiated coverage on \$300.0 million regional bank for Senior Analyst; 28 page research report highlighted growth prospects, industry analysis & risks associated with potential investment as well as valuation and Market Perform rating
- Additional responsibilities included researching financial and industry-specific news, analyzing financial statements, compiling and revising financial models, market data and extraordinary line items for earnings press releases

City, CT

June - August 2013

OTHER ACTIVITIES

University Investment Group

Assistant Team Leader & Senior Investment Analyst

- The xxx Investment Group is a student run, long-only \$800,000 investment portfolio consisting of ~20 equities
- Selected from candidate applicant pool of 75+ students for analyst position and analyst training course
- Pitched \$1.0 billion consumer goods company to investment committee; due-diligence and discounted cash flow valuation resulted in 51% potential upside; security has appreciated 67% since presentation

City, MA

September 2012 - Present

ADDITIONAL INFORMATION

Technical Skills: Bloomberg Certified in Equities & Fixed Income, FactSet, Capital IQ, SNL Financial, Merger Market

Activities: xx Boarding School Alumni Organization, Seeking Alpha Contributor, Relay for Life, Entrepreneurship

Interests: Certified Professional Pyrotechnician, Classic British Motorcycling, Enduro-Cross Dirt Biking, Ice Hockey, Skiing