

Name

Wall Street Bound | Somewhere, NY Zip Code | (xxx) xxx-xxxx |
Finance@finance.com

EDUCATION

Non-Target University

Bachelor of Science in Finance

Metropolitan

Graduation Date: May 2014

- **GPA:** 3.1/ 4.0

- **Relevant Coursework:** Securities Analysis & Portfolio Management, Corporate Financial Analysis, Real Estate Finance, Accounting Information Systems, Commercial Banking

WORK & LEADERSHIP EXPERIENCE

Non-Profit Organization

New York City, NY

Student Analyst

January 2014 – May 2014

- Researched financial data on various equities and mutual funds using FactSet and Bloomberg software
- Constructed financial models to forecast financial statements for 2015
- Utilized the Dividend Discount Model, Capital Asset Pricing Model, Discounted Cash Flows and Relative Valuation to determine the intrinsic value of our assigned company (Aflac, Inc.)
- Created written and oral reports to initiate recommendation on securities for purchase, sale or withholding

Non-Profit Organization

New York City, NY

Student Analyst

November 2013 – February 2014

- Prepared an equity research report on an assigned company, Colgate-Palmolive, and presented findings to a panel of investment industry experts
- Analyzed 10 years of 10-K's to uncover material information that could impact future earnings
- Synthesized quantitative and qualitative information about the company using statistical methods
- Determined Colgate-Palmolive's stock to be undervalued by 15% by using equity analysis techniques

Government Agency

Brooklyn, NY

Forensic Accounting Intern, Money Laundering & Tax Division

June 2013 – September 2013

- Introduced Benford's Law as an audit and statistical tool to determine suspicious activity
- Maintained open communication with major banking institutions to receive all required documents to support 4 investigations
- Audited over \$2 Million in bank statements, checks and tax records
- Created multi-year financial statements, utilizing excel pivot table, to construct probable business activity

Fine Arts Logistics Company

Long Island City, NY

Administrative Assistant

June 2011 – August 2013

- Improved cash flows by decreasing invoice processing time from 10 days to 5 days
- Retrieved over \$15,000 in accounts receivables while keeping aging receivables to no more than 45 days
- Initiated contact with over 65 perspective clients per month in efforts to convert inquiries into jobs; which yielded 3% of new clients for the 2011 fiscal year
- Assisted in the development and process of reviewing client retention and conversion rates

SKILLS, ACTIVITIES & INTERESTS

Languages: Conversational Proficiency in Spanish

Technical Skills: Proficiency in Factset, Bloomberg Terminal, Microsoft Office and QuickBooks

Activities: Economics & Finance Club; 2012 Handball World Championship