

# [Name]

[Physical Address] | [Phone Number] | [Email Address]

## EDUCATION

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[Large State School]

[Midwest], [State/Country]

*Bachelor of Science in Finance and Accounting*

200X – 20XX

- **Major GPAs:** 3.7, 3.3 (respectively); **Cumulative GPA:** 3.4 / 4.0

## WORK & LEADERSHIP EXPERIENCE

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[Seeking Alpha]

*Certified Contributor*

[20xx – Present]

- Authored 7 articles, including two editor's picks and two selected for Seeking Alpha Pro
- Researched a variety of industries, particularly biotechnology, previously banking, and coal mining
- *[Would appreciate insight on how to talk about this experience, I try to let the writing speak for itself]*

[Combined MBA/U-Grad Class at University]

[Midwest], [State/Country]

*Security Analyst, [Group Name]*

[Winter 2012]

- Managed \$XX Million [name of student run fund] - the [fact about being large student run fund]
- Detailed monitoring of assigned Company [Bank] and Sector (Financial)
- Researched and analyzed assigned Market Sector, providing weekly updates on the Market, Sector, and Company
- Interpreted Events/Activities in order to make recommendations
- Authored detailed *Bank* research report providing "buy" recommendation w/ \$XX target in March 2012, with stock hitting target 12 months later

**Big 4**

[Large East Coast City],

*Assurance, Asset Management*

Sept. 2012 – Present

- Perform consistently in the top 20% of employees in peer group
- Participate with senior [Company] leadership on the ETF Thought Leadership Team producing key firm sponsored research reports and blog posts throughout the year
- Took on senior roles at an accelerated pace compared to peer group, including leading aspects of engagements and coaching/mentoring newer associates and interns
- Solved client issues relating to ASC 815 derivative volume disclosures as well as initial ASU 2011-11 offsetting derivative assets and liabilities disclosures
- Perform quantitative analysis of several accounts underlying the financial statements, including fair value of investments (equities, fixed income, TIPS, etc.), futures and forwards contracts, swap agreements, capital testing (management/performance fee allocation, redemptions/contributions, etc.), income and expense testing

[BB Bank]

[Ireland]

*Research, Development, and Innovation Center Consultant*

[Summer 2010]

- Analyzed survey results using statistical and graphical analysis to determine measures and metrics critical to innovation and portfolio management to varying lines of business
- Created proof-of-concept for [Acquired Business Segmen]t illustrating current portfolio management pipeline
- Researched several solutions to the deficiencies discovered within current portfolio management pipeline
- Presented final recommendations to multinational leadership team from across Europe and the United States;

## SKILLS, ACTIVITIES & INTERESTS

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**Certifications & Training:** CPA – [my state], CFA Level 1 Candidate – December 2014

**Activities:** United Way [Certain Group], [Local High School Program], [International Service Trip]

**Interests:** Investing, Basketball, [Team 1 and Team 2], Hiking/Outdoors, Technology