

[Name]

[Physical Address] | [Phone Number] | [Email Address]

EDUCATION

[Large State School]

[Midwest], [State/Country]

Bachelor of Science in Accounting and Finance

200X-20XX

- **Major GPA:** 3.3/3.7 (respectively); **Cumulative GPA:** 3.4 / 4.0

WORK & LEADERSHIP EXPERIENCE

Big 4

[Large East Coast City],

Assurance, Asset Management

Sept. 2012 – Present

- Provide full audit services for hedge fund, mutual fund, brokerage, and private equity organizations.
- Perform quantitative analysis of several accounts underlying the financial statements, including fair value of investments (equities, fixed income, TIPS, etc.), futures and forwards contracts, swap agreements, capital testing (management/performance fee allocation, redemptions/contributions, etc.), dividend income and expense, and expense testing
- Analyze fund financial statements, including Statement of Assets and Liabilities, Statement of Investments, Statement of Operations, and Statement of Changes in Net Assets for reasonableness
- Evaluate several statement notes and disclosures such as ASC 815, ASC 820, related parties, among others
- Consistently perform in the top 20% of employees in comparable group [*Should I keep this?*]

[Seeking Alpha]

Certified Contributor

[20xx - Present]

- Authored 7 articles, including two editor's picks and two selected for Seeking Alpha Pro
- Researched a variety of industries, particularly biotechnology, previously banking, and coal mining
- [*Would appreciate insight on how to talk about this experience, I try to let the writing speak for itself*]

[Combined MBA/U-Grad Class at University]

[Midwest], [State/Country]

Security Analyst, [Group Name]

[Winter 2012]

- Managed \$XX Million [name of student run fund] - the [fact about being large student run fund]
- Detailed monitoring of assigned Company [*Bank*] and Sector (Financial)
- Researched and analyzed assigned Market Sector, providing weekly updates on the Market, Sector, and Company
- Interpreted Events/Activities in order to make recommendations
- Authored detailed *Bank* research report providing "buy" recommendation w/ \$XX target in March 2012, with stock hitting target 12 months later

[BB Bank]

[Ireland]

Research, Development, and Innovation Center Consultant

[Summer 2010]

- Analyzed survey results using statistical and graphical analysis to determine measures and metrics critical to innovation and portfolio management to varying lines of business
- Created proof-of-concept for *Acquired Business Segment* illustrating current portfolio management pipeline
- Researched several solutions to the deficiencies discovered within current portfolio management pipeline
- Presented final recommendations to multinational leadership team from across Europe and the United States;

SKILLS, ACTIVITIES & INTERESTS

Certifications & Training: CPA – [my state], CFA Level 1 Candidate – December 2014

Activities: United Way [Certain Group], [Local High School Program], [International Service Trip]

Interests: Investing, Basketball, [Team 1 and Team 2], Hiking/Outdoors, Technology