



EDUCATION

Claremont McKenna College May 2014
Master's Program in Finance Claremont, CA

- 700 GMAT

Liberal Arts College May 2012
Bachelor of Arts in Mathematics and Economics Town, State

- GPA: 3.6/4.0
- Relevant Coursework: Options & Futures, Advanced Econometrics, Financial Accounting, Financial Theory, Multivariable Calculus, Linear Algebra, Probability, Statistical Theory, Mathematical Modeling, Logic

RELEVANT EXPERIENCE

Boutique Consulting Firm July 2012 – July 2013
Business Analyst, Management Consulting Town, State

- Advised companies ranging from Fortune 500 industry leaders to emerging startups on issues including product development, industry analysis, organizational structure, and financial forecasting
- Activities included developing extensive financial models, preparing for and assisting in client presentations, and performing industry and competitor research
- Advised Fortune 500 Aerospace & Defense firm in areas such as product migration and operational efficiency
 - Developed the model for an improved compensation plan that would result in a \$5M profit increase
 - Evaluated various product strategies in order to ensure a strong link to value
 - Cleaned the data and developed the model for key divisional metrics including pipeline factor estimates, profit and loss allocations, and return on investment calculations

Investment Bank/Valuation Firm Summer 2011
Intern Town, State

- Assisted in the investment banking division of the company, focusing on middle market deals (\$10-\$250M)
- Gathered data on PIPE issuances from SEC filings to help develop a proprietary valuation model
- Built pitch books and adjusted 3-Statement financial models for sell side advisory clients
- Produced industry summary PowerPoint decks for use in trade presentations and on the company website

Asset Management Firm Summer 2010
Intern Town, State

- Assisted in a pooled-fund, long-only asset management firm (\$250M assets under management)
- Made an equity recommendation to the portfolio manager resulting in a 60% return over the next year
- Gathered and analyzed global market data using Bloomberg and FactSet
- Recorded trades daily for the trader and portfolio manager

ACTIVITIES

Academic Tutoring and Training Information Center August 2010 – December 2011
Teaching Assistant, Business Calculus and Economic Modeling Town, State

- Operated in a leadership role charged with helping students prepare for class and comprehend material
- Organized and directed two instruction sessions each week consisting of 20 to 40 younger students

SKILLS & INTERESTS

Technical Skills: Wall Street Prep, Capital IQ, Bloomberg, Stata, PowerPoint, Excel (including VBA and data mining), Financial Modeling

Interests: Poker, Chess, Lacrosse, Economics, and Skiing