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Address: xxxxxxxxxxxxxxxxxxxxxxxx | Mobile: xxxxxxxxxxxxxxxxxxxx |
Email: xxxxxxxxxxxxxxxx

EDUCATION

University of California, Riverside

Riverside, CA, USA

- Bachelor of Science, Business Administration
 - Finance
 - 3.6 Major GPA, 3.0 Cumulative GPA
 - Hylander Financial Group (HFG)

Aug 2016 -Dec 2017: August 2018 - July 2021

Eleanor Roosevelt High School

Eastvale, CA, USA

- High School Diploma
 - 3.6 GPA / Graduated Honors with Distinction; Golden State Seal Merit
 - Link Crew (2015-2016), Key Club (2013-2014)

August 2012 - June 2016

Relevant coursework: International Finance ~ Financial Accounting & Reporting ~ Security Analysis & Portfolio Management ~ The Stock Market ~ Financial Evaluation & Managerial Analysis ~ Intermediate Macroeconomics ~ Decision Analysis & Management Science ~ Information Technology Management ~ Real Estate Investments ~ Organizational Behavior ~ Business Law ~ Competitive & Strategic Analysis ~ Statistics for Business ~ Business Calculus ~ Trading Strategies

PROFESSIONAL EXPERIENCE

Hylander Financial Group

Riverside, CA, USA

- *Portfolio Investment Officer*

(January 2021 – Current)

- Produced and presented buy and sell reports after developing clear understanding of business valuation, risks, and general economic conditions
- Advised on asset allocation and investment strategies and their implementation within the portfolio based on assessments of risk and expected returns.

Glen Mor Market at UC Riverside

Riverside, CA, USA

- *Market Associate*

9 Mos (Sep 2019 – May 2020)

- Performed 20 – 30 cash and credit transactions daily, while simultaneously communicating and assisting with orders and requests to my peers.
- Utilized extensive product knowledge of 15 menu items to make targeted suggestions for indecisive / new customers.
- Cooperated with 5 shift members to process and fulfill 500+ orders over 2-hour rush period and 800 orders daily.

Amazon Distribution Center

Moreno Valley, CA, USA

- *Ambassador, Warehouse Associate*

1 Yr 9 Mos (March 2017 – October 2018)

- Managed 25 Warehouse Associates with 1 Fellow Ambassador by assigning roles for the shift, monitoring unloading, sorting, and distribution of 10-14,000 packages per night, and assisting bottlenecked stations to maintain productivity.
- Trained new associates on the 5 main job roles and responsibilities as well as safety procedures and regulations.
- Maintained high work morale amongst employees by actively assisting all associates which facilitated a cooperative and efficient work environment.

SKILLS / INTERESTS

- **Languages:** Spanish (Intermediate Speaking and Writing Proficiency); English (Fluent)
- **Technical:** Excel Price Forecasting and Asset / Firm Valuation (Binomial Lattice Model, DCF, FCF, CAPM, Fama-French Multi-Factor Model), Capital Structure Evaluation (WACC)
- **Programming:** Python (Basic), R (Basic)
- **Interests:** Snowboarding, Horticulture, Basketball (Lakers & Mavericks), Gaming

CAREER GOALS

My career plan involves starting as an analyst and working on mergers and acquisitions. To reach this goal, I am looking to gain experience in private equity or investment banking as an equity analyst to expand my current understanding of business analysis and valuation, as well as the overall industry. I will be taking the SIE exam at the end of June 2021.