

# John Smith

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## EDUCATION

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### University of XYZ

City, Chocolate Land

*Bachelor of Commerce (Finance & Accounting)*

Expected Graduation: Dec 13

- **Current Grade:** Distinction; **SAT:** 2130/2400 (95<sup>th</sup> percentile)
- **Relevant Coursework:** Corporate Finance, Financial Valuation, Investments and Portfolio Management, Accounting & Financial Management, Financial Accounting, Management Accounting

## WORK & LEADERSHIP EXPERIENCE

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### Investment Advisory Company XYZ

City, Chocolate Land

*Intern, Division of XYZ*

Feb 08 – Apr 08

- Created potential portfolios consisting of various Asia-focused funds for an assigned project; selection criteria based on performance measures such as the Sharpe Ratio
- Gained exposure to various customer investment profiles
- Assisted in sales initiatives for existing clients to increase holdings in current portfolios
- Cold-called prospective clients to build seminar attendance with the goal of increasing awareness of Professional Investment Advisory Services

### Citibank Foreign Exchange Trading Competition

City, Chocolate Land

*3<sup>rd</sup> Place Finalist*

Oct 08

- Placed within the top 3 out of the 150 competing varsity teams
- Formulated trading strategies based on interpretation of economic information updates

### XYZ Olympic Games Operations

City, Chocolate Land

*Deputy Venue Manager*

Jul 10 – Oct 10

- Led a team of 18 members, managing logistics, transportation and facilitating the efficient and timely arrival/departure schedules for over 500 athletes and their sport-specific equipment
- Coordinated and ensured proper manpower allocation through 12-hour shifts; working alongside officers and volunteers which included executives from statutory boards

## ACTIVITIES & INTERESTS

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### Activities:

- Currently managing a personal portfolio of equities generating 15% ROI per annum
- Played mid-stakes poker with a base of \$400, earning over \$30,000 in 9 months
- Finalist in the School XYZ Financial Futures Game 2008
- Front Rower for School XYZ Dragonboat Team 2007

### Interests:

- Social dynamics and interactions