

Name

Address • Phone • Email

PROFESSIONAL EXPERIENCE

Mid Market Investment Bank

City, State

Analyst

Month Year – Present

Intern

Month Year – Month Year

- Member of investment banking group within [industry focus] financial services firm; involved in over 15 advisory assignments, including M&A and debt and equity raises
- Prepared information memorandums, management presentations and pitch books; built valuations and operational models to support transaction process
- Collaborated with broader organization on assignments for [Product Group] and [Product Group] teams

Selected Transaction Experience:

- *Sale of \$[xxx]M [Metals] facility in [U.S. State]*
 - Developed model to project five year financial and operational performance of facility; adjusted client expectation around purchase price by \$25M
 - Produced analyses in response to investor diligence; advanced negotiations by demonstrating potential for [x]% EBITDA growth and [x] exit multiple through select operational improvements
 - Researched client's niche sub industry to position company's highly specialized products in offering documents; developed interest in 15+ strategic and financial buyers
- *[\$xx]M debt financing to restart stalled [Resource] mine in [U.S. State]*
 - Updated model to reflect terms received from capital providers; ensured that client would be able to service debt at an interest rate of [xx] – [xx]% and provide [xx]% IRR to investors
 - Collaborated with client management to develop an updated project plan and timeline to restart processing activities; determined total time of [x] months to commence production of [resource]
- *Evaluation of strategic and financial alternatives for \$100M [Resource] mining operation in [Emerging Market]*
 - Prepared valuation analysis and presentation to client's board outlining possible alternatives; valuation concluded that client was undervalued by [xx]% at current public market price
 - Part of diligence team that visited operating and pre-production assets; met with management and technical teams to collect information and refine understanding of client's resources
- *[\$x]B financing of [Infrastructure Project] in [Emerging Market]*
 - Developed list of 150 potential financial and strategic investors to approach for funding of project
 - Prepared analysis of gas turbine suppliers and 25 existing combined cycle power plants; client used information in negotiations to establish \$[xx]M equipment supply agreement

Bulge Bracket Bank

City, State

Finance Summer Analyst – [Group]

Month Year – Month Year

- Collaborated with [name] group to prepare financials for \$10B of retirement assets
- Provided detailed assessment on fair value of [bank] pension fund holdings and investments

EDUCATION

University

City, State

Bachelor of Science, Economics

Month Year

GPA: 3.67 / 4.00

SKILLS, CERTIFICATIONS & INTERESTS

Languages: Fluent in [Language]

Technical Skills: Bloomberg, Capital IQ

Certifications: FINRA Series 79

Interests: Running, Chess, Basketball, Hockey, Soccer