

First N. Last

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PROFESSIONAL EXPERIENCE

Venture-Backed Company	City, ST
<i>VENTURE-BACKED COMPANY PROVIDING MOBILE COMMERCE SOLUTIONS TO SOME OF WORLD'S LARGEST RETAILERS</i>	
<i>Financial Analyst</i>	November 2013 - Present
<ul style="list-style-type: none">Built invoicing model saving the company \$75k annually and 2-3 days of work monthlyResponsible all forecasting, invoicing, and revenue tracking for entire companyAnalyze all client contracts and recommend changes to upper management and general counselRegularly fulfill ad hoc requests for company's CEO, President, CFO, and Director of Strategy	
Superregional Retail Bank	City, ST
<i>Senior Financial Analyst</i>	August 2012 – November 2013
<ul style="list-style-type: none">Responsible for reporting and analysis of \$60B investment portfolio and in-depth yield analyticsLed team tasked with creation of monthly results package presented to the Chief Investment OfficerReengineered two processes using VBA; reduced completion time from 3-4 weeks to 3-4 hours	
<i>Finance Analyst Leadership Program (FALP) Analyst</i>	August 2011 – August 2012
<ul style="list-style-type: none">Rotated through four diverse departments as part of finance leadership rotational programCreated process maps of financial reporting processes to identify issues and implement efficienciesAchieved highest performance review rating of all analysts in the program for annual review	

No-Name Private Gov't Contractor	City, ST
<i>Accounting Intern</i>	March 2010 – May 2011
<ul style="list-style-type: none">Managed tracking of fixed assets with high level of autonomy in an ambiguous work environment	

EDUCATION

Big Ten School, BSBA	City, ST
<ul style="list-style-type: none">Graduated <i>Cum Laude</i> University Honors ProgramMajors: Finance, Accounting; Minor: Economics	June 2011

Hong Kong University of Science and Technology	Kowloon, Hong Kong
<ul style="list-style-type: none">Studied abroad during Autumn semester 2009 at the most prestigious business school in Asia	

LEADERSHIP & COMMUNITY INVOLVEMENT

Clever Name Investment Club	City, ST
<i>President/Founder</i>	January 2013 – Present
<ul style="list-style-type: none">Founder of investment club that invests pooled funds based on group's research and recommendationsIn 2013, the club's portfolio had an alpha of 11.8 versus the S&P 500	

Red Shoe Society	City, ST
<i>President</i>	August 2012 – January 2014
<ul style="list-style-type: none">Led emerging young professional group in its first full year since inception and raised nearly \$10k for the Ronald McDonald House of City, the xth largest Ronald McDonald House in the United StatesMembership grew rapidly to 45, making this one of the city's largest young professional groups	

Nationally Known Community Service Club	City, ST
<i>President</i>	September 2007 – July 2011
<ul style="list-style-type: none">Led 15-person board of community service and professional development organizationGrew club from 6 members to over 85 in competitive space (100+ community service clubs)Planned first domestic service trip to Chicago; traveled to Lima, Peru for first international service trip	

SKILLS

Tech: MS Office [incl. VBA & Visio], Sharepoint, Hyperion, PeopleSoft, Bloomberg, NetSuite, Nutshell, JIRA