

# RESUME ROAST

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## EDUCATION

### Semi-Target School

Bachelor of Business Administration in finance, Bachelor of Science in Mathematics

Expected 2028

**Academics:** GPA: 3.9/4.0 (87% Average), Courses: Computer Science (A+), Financial Concepts (A+), Introduction to Statistics (A)

**Awards:** Various Scholarships ~ 8k in Value all listed here

## EXPERIENCE

### Big Healthcare Company | Healthcare Organization

Incoming Venture Capital & Fund Strategy Analyst

Jun. 2025 - Aug. 2025

- Scheduled to complete a 12-week internship in [REDACTED] venture arm which invests in pre-seed and Series A healthcare companies

### Remote Boutique Which Takes lots of interns | Boutique Investment Bank

Investment Banking Analyst

Jan. 2025 - Mar. 2025

- Completed a remote 12-week internship providing full-service coverage within Real Assets, conducting valuation and market analysis
- Worked with the asset management team on investor presentations and industry research to support real estate investment decisions
- Developed multiple pitch deck components and presented to potential investors, supporting client fundraising efforts and contributing to sourcing by identifying target companies, building outreach lists, and conducting preliminary executive conversations to assess fit

#### Select Transaction & Coverage Experience:

- Growth Equity Raise for [REDACTED] Startup [REDACTED]**
  - Built a DCF model to support a \$3M equity raise at a \$20M valuation, leveraging the company's strong unit economics & market
  - Performed Comparables analysis ([REDACTED], EV/EBITDA) on public and private Comparables within the energy storage industry
  - Assisted go-to-market strategy development by analyzing scalability, cost structure, pricing dynamics, and long-term growth drivers
- Strategic REIT Coverage for a [REDACTED] Real Estate Assets [REDACTED]**
  - Assessed upside potential and competitive positioning to guide reallocation decisions for this REIT relative to peers in portfolio
  - Modeled REIT valuation using NAV analysis, FFO/AFFO trading multiples, cap rate benchmarking, and debt to equity metrics

### Search Fund (Harvard guy in Dallas with lots of money) | Technology Search Fund

Private Equity Analyst

Sep. 2024 - Dec. 2024

- Completed a 16-week internship at a lower middle market search fund [REDACTED] buyouts of up to \$100M across North America
- Analyzed high-growth industries by evaluating CAGR, macroeconomic trends, market dynamics, and geography to develop investment theses and presented them to Searcher; Screened 800+ businesses within acquisition criteria and completed two in-depth CIM reviews

#### Select Valuation Experience:

- [REDACTED]
  - Conducted due diligence on [REDACTED] potential acquisition, analyzing business strategy, market positioning, 90%+ gross margins and 14-16% revenue CAGR to develop a DCF model, also supported the strategic review of management and recommendations

**Other Experience:** [REDACTED] (Accounting Intern), [REDACTED] (Founder), Free-Lance Barbering, [REDACTED] (Head Chef),

## LEADERSHIP & ACTIVITIES

### Hedge Fund/Asset Management Club | Student-Ran Educationals

Educational Associate

Sep. 2024 - Present

- Conducted detailed financial analysis of companies within the Consumer and Retail group, such as Kellogg's and Gucci for education
- Presented comprehensive deep-dive presentations to more than 150 members; Presented in ways so that our members can understand companies beyond just what's in their financials and into their operational, logistical, strategic, competitive, and less clear advantages

### Student Advisory Club | Pro-Bono Advisory

M&A Analyst

Sep. 2024 - Present

- Provided pro-bono M&A advisory services for real pharmaceutical companies in Dallas to support strategic acquisition initiatives
- Participated in finance and recruiting educationals aimed to holistically prepare students for careers in investment banking and finance

### Campus Investment Club | Student-Managed Investment Fund

General member for Healthcare, Real Estate & TMT

Sep. 2024 - Present

- Participated in weekly meetings and was taught the basics of value investing and finance; led 12 weekly news updates to 100+ students

**Other Affiliations:** [REDACTED] Poker Club [REDACTED] Alzheimer's Club [REDACTED]

## SKILLS & INTERESTS

**Technical:** Excel, PowerPoint, Word, Bloomberg Market Concepts, S&P Capital IQ, Mergent, Pitchbook, Crunchbase, [REDACTED]

**Achievements:** Stock Pitches --

Case Comps --

**Interests:** Aquascaping, Barbering, World Cuisines, Religion, R&B, Alt Rock, Film (Getting through IMDb Top 100), Basketball, Rugby