

First M. Last

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EDUCATION

Syracuse University – The Martin J. Whitman School of Management

Syracuse, NY

Bachelor of Science in Accounting and Finance | Minor: Computer Science

May 2015

- **GPA:** 3.39 / 4.00; **GMAT:** 640/800

- **Honors:** Martin J. Whitman Dean Scholar; Phi Theta Kappa; Dean's List

Relevant Coursework: • Institutional Trading • Modern Portfolio Theory • Financial Modeling • Financial Derivatives
• Calculus I/II • Advanced Regression Analysis • Probability and Statistics • Programming Theory/Application
• Functional Programming in Haskell • Data Structures • Systems Programming • Discrete Mathematics

PROFESSIONAL EXPERIENCE

Ernst & Young (EY), LLP – *Financial Services Office*

New York, NY

Asset Management Intern

June 2014 - Present

- Worked with an engagement team to develop sustainable tax strategies for a high-profile hedge fund manager
- Analyzed fund transactions and structures to perform book to taxable income reconciliations using Microsoft Excel
- Assisted in the preparation, review, editing and presentation of Federal Income Tax returns for various partnerships

Dermody, Burke & Brown, LLC

Syracuse, NY

Tax Associate Intern

January 2014 – April 2014

- Constructed and utilized several depreciation models in Microsoft Excel to track tax basis for clients' business assets
- Prepared income tax returns for individuals and businesses using Federal Forms 1040, 1065 (Schedule K-1), and 1120
- Scanned and triaged incoming IRS tax forms and client-provided documents to allow for paperless preparation and filing

Prudential Financial

Syracuse, NY

Financial Professional Intern

May 2013 – September 2013

- Directed a group of six interns in a self-initiated marketing project that analyzed home values, demographic trends and income levels throughout Upstate NY, which ultimately produced a list of prospective clients for full-time advisors
- Supported the portfolio management process by running valuation and asset diversification test models on a weekly basis
- Solicited new customers through approved techniques and methods, including cold calling and mass mailing

ACTIVITIES & VOLUNTEERISM

Investment Club

January 2014 - Present

Research Analyst

- Explored various day-trading methods, including Divergence/Convergence (MACD), Stochastic Pop/Drop, and Gap
- Collaborated with senior members to actively manage a portfolio valued at \$150,000
- Won the 2014 Virtual Stock Exchange Competition through the implementation of a value investing methodology

Cicero Volunteer Fire Department

September 2012 – December 2013

Exterior-Qualified Firefighter

- Developed an ability to make decisions under extreme pressure while responding to emergency calls
- Attended weekly training sessions to practice bailout operations, search and rescue, and vehicle extrication
- Performed perpetual inventory audits for medical supplies on the Cicero Engine 2, Truck 1 and Squad 1 apparatus

St. Joseph's Hospital Volunteer Program

April 2010 – August 2013

Patient Visitation and Clerical Work

- Strengthened interpersonal communication skills by visiting with behavioral health and dementia patients
- Created patient charts and information packets for the collection of patient information in the emergency department

CERTIFICATIONS & TECHNICAL PROFICIENCIES

- Programming Languages
 - *Haskell* - Familiar with the application of functional programming to model financial data and predict volatility
 - *Visual Basic* - Use of Visual Basic in combination with Microsoft Excel to construct options pricing models
 - *C++* - Conceptual understanding of the structure and application of mathematical equity pricing models
- Bloomberg Certified - Equities, Fixed Income, Commodities, Foreign Exchange
- Microsoft Excel Specialist - Certified by Microsoft