

Firstname Lastname

Phone number • LinkedIn • Email

EDUCATION

University, Canada

2020 - 2024E

Bachelor of Commerce in Finance and Accounting, CGPA: 3.74/4.00

- Morris Wilson Scholarship for superior academic standing and leadership skills
- Relevant Coursework: Applied Corporate Finance, Investment Management, Capital Markets & Institutions, Financial Derivatives, Advanced Business Statistics, International Finance, Strategic Management

High School, South Africa

2013 - 2019

Higher School Certificate

- A-Level: Mathematics (A*), Accounting (A*), Economics (A*)
- O-Level: 8A*s, including English Language, Additional Mathematics, Chemistry, Economics, Accounting

WORK EXPERIENCE

Local Investment Bank, South Africa

Jan 2023 - Apr 2023

Incoming Investment Banking Off-Cycle Analyst

Tech Company, Canada

Jun 2022 - Present

Corporate Development Summer Analyst

- Part of Hotel Ancillary company M&A deal team, engaging in Due Diligence discussions with C-Suite Executives to refine market sizing assumptions, assist post-closing forecasting and optimize acquisition integration
- Part of deal origination team, performing Qualitative and Quantitative Analysis to identify potential accretive investments and summarize findings during interactive internal presentations with Senior Management

Ministry of Finance, Economic Planning and Development, South Africa

Jun 2021 - Jul 2021

Summer Analyst at Corporate & Business Registration Department

- Reviewed conformity of Financial Statements with respect to IFRS and Companies Act to solve discrepancies
- Gained hands-on experience with the Businesses Registration Integrated System as well as the XBRL Excel tool and advised the public on the reconciliation of IAS with XBRL practices

LEADERSHIP AND EXTRACURRICULAR

Investment Club, Canada

Oct 2021 - Present

Student Private Equity Analyst

- Contributed to interactive weekly technical workshops to explore industry and business quality analysis as well as consolidate valuation practices via Capital IQ, Bloomberg and BamSEC
- Constructed Industry Research Report on the rise of Private Equity in professional sports with the attractiveness of evergreen funding due to the increasing digitalization of leagues and severe pandemic-induced asset discounts
- Analyzed BC Partners' investment in GFL Environmental from Seller Strategic Rationale and Buyer Investment Thesis and supported IPO valuation using Precedent Transactions Analysis and Discounted Cash Flow Model
- Conducted Investment Memo and pitched prospective Buyout of Sony Group, backed by 22.4% IRR through Leveraged Buyout Model and 7% implied upside via Sum of The Parts Valuation

Johannesburg National Stock Exchange Competition, South Africa

Feb 2018 - Aug 2018

Team Leader for Investment Management team

- Managed ZAR 200,000 token investment fund based on multi-sectoral analysis to outperform benchmark index by 3.5%
- Performed fundamental evaluation using Porter's Five Forces and relative financial ratios, sensitive to dividend capture strategy and consolidated portfolio justification using Dividend Discount Model
- Awarded Best Report Prize by CFA Society for most outstanding analysis of investment portfolio (among 150 teams)

SKILLS AND INTERESTS

Language Skills: Fluent English, French, and Afrikaans

Certifications and Computer Skills: Fundamentals of Quantitative Modelling from Wharton, Excel, Bloomberg

Interests: eSports (African Champion), Underwater Diving, Fusion Cuisine, Education Volunteering