

# Firstname Lastname

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Phone number • LinkedIn • Email

## EDUCATION

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**University, Canada**

2020 - 2024E

*Bachelor of Commerce in Finance and Accounting, CGPA: 3.74/4.00*

- Morris Wilson Scholarship for superior academic standing and leadership skills
- Relevant Coursework: Applied Corporate Finance, Investment Management, Capital Markets & Institutions, Financial Derivatives, Advanced Business Statistics, International Finance, Strategic Management

**High School, South Africa**

2013 - 2019

*Higher School Certificate*

- A-Level: Mathematics (A\*), Accounting (A\*), Economics (A\*)
- O-Level: 8A\*s, including English Language, Additional Mathematics, Chemistry, Economics, Accounting

## WORK EXPERIENCE

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**Local Investment Bank, South Africa**

Jan 2023 - Apr 2023

*Incoming Investment Banking Off-Cycle Analyst*

**Tech Company, Canada**

Jun 2022 - Present

*Corporate Development Summer Analyst*

- Part of Hotel Ancillary company M&A deal team, engaging in Due Diligence discussions with C-Suite Executives to refine market sizing assumptions, assist post-closing forecasting and optimize acquisition integration
- Part of deal origination team, performing Qualitative and Quantitative Analysis to identify potential accretive investments and summarize findings during interactive internal presentations with Senior Management

**Ministry of Finance, Economic Planning and Development, South Africa**

Jun 2021 - Jul 2021

*Summer Analyst at Corporate & Business Registration Department*

- Reviewed conformity of Financial Statements with respect to IFRS and Companies Act to solve discrepancies
- Gained hands-on experience with the Businesses Registration Integrated System as well as the XBRL Excel tool and advised the public on the reconciliation of IAS with XBRL practices

## LEADERSHIP AND EXTRACURRICULAR

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**Investment Club, Canada**

Oct 2021 - Present

*Student Private Equity Analyst*

- Contributed to interactive weekly technical workshops to explore industry and business quality analysis as well as consolidate valuation practices via Capital IQ, Bloomberg and BamSEC
- Constructed Industry Research Report on the rise of Private Equity in professional sports with the attractiveness of evergreen funding due to the increasing digitalization of leagues and severe pandemic-induced asset discounts
- Analyzed BC Partners' investment in GFL Environmental from Seller Strategic Rationale and Buyer Investment Thesis and supported IPO valuation using Precedent Transactions Analysis and Discounted Cash Flow Model
- Conducted Investment Memo and pitched prospective Buyout of Sony Group, backed by 22.4% IRR through Leveraged Buyout Model and 7% implied upside via Sum of The Parts Valuation

**Johannesbourg National Stock Exchange Competition, South Africa**

Feb 2018 - Aug 2018

*Team Leader for Investment Management team*

- Managed ZAR 200,000 token investment fund based on multi-sectoral analysis to outperform benchmark index by 3.5%
- Performed fundamental evaluation using Porter's Five Forces and relative financial ratios, sensitive to dividend capture strategy and consolidated portfolio justification using Dividend Discount Model
- Awarded Best Report Prize by CFA Society for most outstanding analysis of investment portfolio (among 150 teams)

## SKILLS AND INTERESTS

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**Language Skills:** Fluent English, French, and Afrikaans

**Certifications and Computer Skills:** Fundamentals of Quantitative Modelling from Wharton, Excel, Bloomberg

**Interests:** eSports (African Champion), Underwater Diving, Fusion Cuisine, Education Volunteering