

Name

Address
City, State Zip Code

Email Address

Phone Number

Education

Non-Target, State School

May 2016

Triple Major in Accounting, Business Administration, and Economics

Business Concentration: Financial Analyst Honors

Cumulative GPA: 3.97 / 4.0

- Freshman Direct Admit, School of Business
- Honors College
- Dean's List

Accounting & Finance Activities

Fixed-Income Broker-Dealer

New York, NY

Finance Intern

June 2014 - Aug 2014

- Analyzed and prepared expense schedules for past firm expenditures totaling over \$2.5M
- Built an employee database showing all monthly travel and entertainment expenses by account type
- Determined efficiency of sales people by analyzing their total expenditures and gross sales credits
- Assisted in research and set up of the whole loan trading business for multiple trading desks
- Updated policies and procedures for the finance department, delineating processes for all responsibilities

University School of Business Investment Group

City, State

Junior Analyst, Financials Sector

Sep 2014 - Present

- Chosen to co-manage a \$175,000 long-only equity portfolio aiming to outperform the S&P 1500
- Perform bottom-up market research and fundamental analysis on large-cap U.S. equities and pitch to advisory board members for possible inclusion in the portfolio

Pillars of Wall Street, Financial Modeling & Valuation Program

City State

Voluntary Participant

Oct 2014

- Underwent rigorous training in financial modeling and valuation provided by "Pillars of Wall Street"
- Topics included discounted cash flows, deal comparables, mergers and acquisitions, leveraged buyouts and Excel best practices

Big Four Accounting Firm Emerging Leaders Program

City, State

Selected Candidate

June 2014

- Selected to participate in Ernst & Young's competitive pre-internship program of 120 sophomores
- Sharpened leadership, communication, and teamwork skills through team building exercises
- Learned about the Advisory, Assurance, Tax, and Transaction services offered by EY

Big Four Accounting Firm Trajectory Program

City, State

Participant

Sep 2013 - Dec 2013

- Contributed to weekly conference calls with EY professionals regarding case study details
- Lead and organized team meetings to complete required weekly deliverables in an efficient manner

Honors

- International Collegiate Schools of Business Honor Society
 - Awarded to top 10% of School of Business Juniors with highest GPA
- Presidential Scholarship Recipient
- Varsity Lacrosse and Soccer Team Captain
 - 8 Varsity Letter Recipient

Beta Gamma Sigma

Apr 2014

University

Sep 2012 - Present

High School

Aug 2011 - Mar 2012

Additional Information

Computer: Microsoft Dynamics Great Plains Accounting Software, Excel, PowerPoint, Java and VBA

Activities: Men's Club Lacrosse Team, Intramural Soccer & Basketball Leagues, Investment Club

Interests: Soccer, Basketball, Lacrosse, Running, Skiing, Fishing