# Name

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## **EDUCATION**

# **University of Tennessee**

Knoxville, TN

Expected: December 2013

Bachelor of Science of Business Administration, Finance

- Major GPA: 4.0/4.0; Cumulative GPA: 3.8/4.0
- Dean's List every semester
- Honors: Summa Cum Laude, UT Alumni Excellence Scholarship, UT Pledge Scholarship
- Studying International Finance at London South Bank University for the mini-term this summer
- Financing 100% of college education through merit-based scholarships
- University of Tennessee Financial Management Association
- Relevant Coursework: Fundamentals of Accounting, Intermediate Accounting, Financial Reporting and Analysis, Financial Management, Investment and Portfolio Management, Debt and Derivatives

### PROFESSIONAL EXPERIENCE

# **Moon Capital Management**

Knoxville, TN

Research Analyst Intern

August 2012 – December 2012

- Reported directly to the Investment Director in the evaluation of potential investment opportunities
- Constructed financial models using discounted cash flows to implement a value investing strategy
- Provided research on topics like the effects of the Affordable Care Act on HMOs and the returns on the S&P 500 the decade following a war for published research reports and conferences
- Updated Profit and Loss spreadsheets on a weekly basis to be distributed to clients and employees
- Adjusted the firm's portfolio after the execution of a trade and wrote a report summarizing the idea behind the investment for clients
- Analyzed market data and condensed into meaningful trends and graphics for client presentations
- Created research reports using Thomson One Analytics on specific industries and companies after performing a stock screening

## Vanderbilt Children's Hospital

Nashville, TN

Summer Intern

June 2010 – August 2010

- Guided patients and patient's families to different facilities and offices throughout the hospital
- Welcomed and supported patient's families in the emergency room while patient was in urgent care
- Improved office efficiency by implementing color-coded filing system and organizing documents

### RELEVANT ACADEMIC FINANCIAL EXPERIENCE

## Sigma Chi Fraternity, Beta Sigma Chapter

Knoxville, TN

Treasurer

August 2011 – May 2012

- Created financial incentives to pay dues upfront by allowing a \$200 discount for the semester to ensure payments were made in a timely manner
- Provided weekly financial reports to the fraternity in meetings to overview the budget and highlight members whose dues were still outstanding
- Balanced a \$450,000 yearly budget by correctly allocating enough money to fixed expenses such as National dues, IFC expenses, and house payments

#### **SKILLS & INTERESTS**

- Highly proficient in MS Office, Access, and Thomson One Analytics
- Bloomberg certified with acknowledgments in all four market sectors
- Enjoy football, traveling, and reading (specifically the Game of Thrones series)