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EDUCATION

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Bachelor of Business Administration in Finance

New York, New York
Expected Graduation May 2016

- **Cumulative GPA:** 3.7 / 4.0
- **Honors:** Dean's List (Fall 2013, Spring 2013 & Spring 2014)
- **Relevant Coursework:** Corporate Financial Management, Macroeconomics, Financial Accounting, Managerial Accounting, Business Management & Labor Economics

WORK & LEADERSHIP EXPERIENCE

XXXXXXXXXXXX **Capital Management**

New York, New York

Summer Analyst

June 2014 – Current

- Work closely with the portfolio manager to research deep-value investment opportunities
- Conduct fundamental analysis to support investment thesis by reading research, public filings, building operating models and analyzing comparable companies
- Composed company profiles that summarize competitive advantages, barriers to entry and growth prospects for companies in the agricultural, luxury goods, aerospace and mining sectors
- Pitched a buy recommendation for a company in the agricultural space named Lindsay Corporation which was purchased by the portfolio manager with 6% AUM

School Investment Fund

New York, New York

Analyst, Financial Sector

September 2014 – Current

- Collaborate with a team of three analysts to research stocks in the financial sector
- Created PowerPoint presentations to introduce investment ideas to group members
- Present stock pitches twice a month to the investment committee

CFA Institute Research Competition

New York, New York

Team Leader

October 2013 – February 2014

- Selected by the finance department faculty to compete in the Global Investment Research Competition
- Conducted comprehensive research on target company by analyzing corporate filings, earning call transcripts and speaking with investor relations
- Built out a 5 year projection model and conducted a DCF analysis to find intrinsic value of the company
- Compared the company against peers by spreading comps and analyzing ratios such as P/E, EV/EBITDA and ROIC to determine relative valuation
- Presented the investment recommendation to a panel of portfolio managers and research analysts

Non-profit

Brooklyn, New York

Co-founder, Vice President

August 2012 – Current

- Raised over \$100,000 through fundraisers such as parlor meetings and concerts
- Distributed funds to families after determining they were struggling financially, based on certain hardships such as a loss of job, inability to pay rent or inability to buy basic necessities
- Spoke at all foundation events detailing recent progress and goals to drive fundraising effort
- Recruited over 25 volunteers to help plan and execute each event efficiently and successfully

Other

Activities: xxxx Big Brother program xxx Investment Club and NYSSA student member

Interests: basketball, football, backgammon, reading, running and public speaking

Seminary Program: traveled and studied in Israel for a year following high school