

Name

Phone number | Email

[School]

BSc Accounting and Finance

- Completed 3 semesters with cumulative GPA: 3.57/4.00
- Awarded Best All-Round Strategic Management Student of 2019 by Dr. Name

Location

Time frame

WORK EXPERIENCE

Equity Research Shop

Equity Research Intern

Location

March 2021 – May 2021

- Generated investment recommendations based on valuations and research on Chinese internet and EV companies
- Conducted fundamentals and comparable company analyses, and DCF valuations to derive price targets
- Undertook market and industry sector research to support valuations and investment recommendations
- Updated financial models, reports, and recommendations upon market moving events and quarterly earnings updates

AIA Insurance and Financial Services

Wealth Management Intern

Location

Jan 2020 – Feb 2020

- Supported in analysing and constructing financial plans based on client's income, risk, and savings & investment needs
- Gained insights on Asia-Pacific's insurance boom based on digitalisation, deregulation, and socio-demographic trends

LEADERSHIP EXPERIENCE

[School] University Business Club

President

Location

Aug 2019 – Mar 2020

- Worked towards strengthening job market awareness, network, and employability of students in business school
- Updated job postings and events from companies across the financial industry, and organised case competitions
- Invited alumni speakers working in marketing, auditing, risk, and investment banking to share work experiences

EXTRACURRICULARS

Citi

Virtual Experience Program with Forage

Dec 2020

- Participated in a virtual internship hosted by Citi to work through the processes of an M&A transaction
- DCF valuation on target company, and industry benchmarking to conduct transaction and trading comps analysis
- Produced teaser summarising industry/company overview, valuation summary, and investment rationale

Lazard

Case Study Session

Nov 2020

- Participated in a case study session hosted by Lazard's Private Capital Advisory team
- Followed Idinvest's GP-led secondary deal of restructuring funds into a tech-focused special-purpose vehicle
- Learned about secondary market fund raising process' for the transaction management and distribution team

Hosting company

Digital payment services case competition - semi-finalist

Feb 2019

- Pitched a B2B deliverable to improve corporate expense reimbursement systems by digitalization and automation
- Introduced a reimbursement infrastructure allowing employers to track expense behaviours and validate expenses
- Provided a solution to address fraudulent reimbursement and improve operations expense management in businesses

ADDITIONAL INFORMATION

<i>Skills:</i>	Fluent in English and Language, conversational proficiency in Language
<i>Modeling:</i>	DCF & comparables valuation, sensitivity & scenario analysis, M&A and LBO
<i>Computer:</i>	Excel, PowerPoint, Capital IQ
<i>Interests:</i>	Touch rugby, cross country and marathon running
<i>Certifications & Affiliations:</i>	2021 SEO London Candidate, Financial Modeling & Valuation Analyst (CFI)