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## EDUCATION AND QUALIFICATIONS

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### High Semi Target

Bachelor of Science (Hons), Accounting and Finance (Expected 1st Class)

xxx, UK  
2025 - 2028

### Private Boarding School

A Levels: Maths(A), Chemistry(A), Biology(B), Sixth Form Academic Exhibition Award and Scholarship

xxx, UK  
2022 - 2024

### Private International School

IGCSEs: 10 A\*/As, Mathematics (A\*), Economics (A\*), English as First Language (A\*)

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2018 - 2022

## PROFESSIONAL EXPERIENCES

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### Regional Boutique M&A firm

Incoming Investment Banking Summer Analyst

Asia  
July 2025 - September 2025

### Boutique IB Firm - Listed Co.

Investment Banking Summer Analyst

Asia  
June 2025 - June 2025

- Supported 3 live deals: cross-border privatisation, strategic acquisition, private investment fund; prepared detailed pitch decks
- Conducted comps analysis, NAV valuation, trading liquidity assessment, and assessed control premium fairness via precedents
- Gained insights into IFA role, IPO listing process, the full M&A deal structure and timeline; utilized CapIQ for market research

### Small Scale PE Shop

Off-cycle Private Equity Intern

London, UK (Remote)  
January 2025 - March 2025

- Conducted market research and due diligence on 7 APAC targets; supported sponsor outreach for mid-market real estate deals
- Facilitated sourcing and analysing 50+ residential properties through scenario modeling and portfolio valuation (DCF, Cap rate)

### Small Scale Advisory Firm

Financial Analyst Intern, Restructuring

London, UK (Remote)  
January 2025 - March 2025

- Modelled cash runway projection for 3 distressed firms through liquidity forecasts and stress tests, optimising capital structure
- Analysed 5 NPL portfolios by conducting cohort analysis and loss forecast, led to 15% improvement in recovery rates for lenders

### Pre-seed Green Fintech Start up

Summer Analyst

Asia  
July 2023 - August 2023

- Managed 5+ company accounts, built 3-statement model in Excel from scratch, improved financial reporting accuracy by 20%
- Processed greenwashing AI to analyse 1000+ ESG policies, advising on investment strategies under regulatory requirements

### Publicly Listed Medical Beauty Group

Junior Financial Analyst

Asia  
July 2022 - August 2022

- Conducted sales trend analysis via tracking software, streamlined inventory management, reduced stock discrepancies by 12%
- Prepared marketing materials and pitch decks on product offerings, supported sales teams and enhanced customer engagement

## STUDENT SOCIETY / EXTRACURRICULARS

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### Student Club

Analyst, M&A Deal Reports Team

London, UK (Remote)  
March 2025 - Present

- Researched 10+ major M&A deals, assessing transaction rationale through conducting synergy analysis and LBO modeling, drafted 4-page report on UniCredit-Commerzbank merger, contributing to 70,000+ monthly website views

### University Investment Fund

Equities Analyst, Financials Team

xxx, UK  
September 2024 - May 2025

- Supported managing 8-person £120M mock hedge fund, building complex models (DCF, CCA, VaR) via Bloomberg Terminal
- Won internal stock pitch competition; DCF model accurately forecasted 24% upside at \$290 for Visa; stock rose 23% in 6 months
- Achieved 28% annual return through detailed market research and optimising risk-adjusted allocations under high-pressure

### Point 72 Invitational Asset Management Competition

Collaborative Stock Pitch Competition

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August 2024 - August 2024

- Secured top 5 finish among 20+ teams pitching Microsoft, devised growth and momentum based investment theses
- Built DCF model forecasting 5 years of FCF, analysing industry trends, risks, catalysts; calculated implied share price

## ADDITIONAL INFORMATION

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**Languages:** English (native) | Cantonese (native) | Mandarin (native)

**Technicals:** DCF Model, Comparables Analysis, Microsoft Office, Bloomberg Terminal, Coding (Python, C, C++, R)

**Interests:** Poker, Online Chess(1400 elo), Football, Tennis, Gaming, Piano (Grade 8), Travelling

**Affiliation:** SEO London