

OBJECTIVE

Highly motivated professional with a background in finance and accounting seeking to obtain the Equity Sales and Trading Associate position.

EDUCATION

California State University, Fullerton August 2011
Bachelor of Arts in Business Administration
Dual Concentrations: Finance and Accounting
Overall GPA: 3.5 Major GPA: 3.6
Beta Gamma Sigma: Top 10% of Class
CA CPA Licensure #XXXXXX CFA Level II Candidate

WORK EXPERIENCE

Big Four Advisory September 2011- Present
Structured Finance Sr. Associate Los Angeles, CA

- Work daily with complex financial models in creating both collateral and bond cash flows for trend and variance analysis
- Develop and analyze collateral stratifications using proprietary KPMG software for student loans, auto loans, and a variety of mortgage backed securities
- Assist with securities valuation for illiquid non-routine (“hard-to-value”) assets for impairment and fair value assessment for collateral debt obligations and structured financed securities for both U.S. and European issuances
- Support KPMG LLP audit engagements with the analysis valuation processes related to securitizations, including hard to value assets, whole loan pools, CMBS, RMBS, and CDOs.
- Lead consulting project with large international banking client to ensure firm wide application and compliance with federal government's Making Homes Affordable distressed mortgage program

Clearinghouse CDFI June 2011-August 2011
Financial Impact Analyst Intern Los Angeles, CA

- Performed company, industry, market and competitor research and due diligence
- Compiled, updated, and manipulated market research data for analysis
- Assisted with the implementation of new accounting reporting system

LEADERSHIP EXPERIENCE

Finance Association Aug. 2009- Dec. 2010
Director of Academic Activities Fullerton, CA

- Developed and executed comprehensive membership development programs through all media avenues
- Exceeded yearly targets in membership numbers of over 100 and overall all fundraising goals of \$7000
- Launched coordinated marketing email and mail campaigns for eleven events

Student Managed Investment Fund Nov. 2009- Dec. 2010
Portfolio Leader Fullerton, CA

- Created investment strategies consisting of high dividend payout ratios
- Managed over \$40,000 in investments over two semesters with an 11% ROI
- Performed company, industry, market and competitor analysis
- Networked with peers and field leaders

Orange County Ravens Rugby Club Oct. 2007-March 2011
President of Player Development Orange County, CA

- Networked with players, officials, sponsors and Southern California Rugby Football Union leaders
- Increased membership from 17 players to 48 players in first year as president
- Elected Team Captain three times
- Voted Most Valuable Player in 2008 and 2009

SKILLS

- Proficient in Excel, Outlook, Word, PowerPoint and CAS.