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## EDUCATION

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*Bachelor of Business Administration in Finance*

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Expected Graduation May 2016

- **Cumulative GPA:** 3.7 / 4.0
- **Honors:** Dean's List (Fall 2013, Spring 2013 & Spring 2014)
- **Relevant Coursework:** Corporate Financial Management, Macroeconomics, Financial Accounting, Managerial Accounting, Business Management & Labor Economics

## WORK & LEADERSHIP EXPERIENCE

xxxxxx Capital Management

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*Summer Analyst*

June 2014 – Current

- Work closely with the portfolio manager to research deep-value investment opportunities
- Conduct fundamental analysis to support investment thesis by reading research, public filings, building operating models and analyzing comparable companies
- Composed company profiles that summarize competitive advantages, barriers to entry and growth prospects for target company's
- Advised buy recommendations for two companies purchased by the portfolio manager with 12% AUM

**Student Managed Fund**

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*Analyst, Financial Sector*

September 2014 – Current

- Work with a team of three analysts to research stocks in the financial sector
- Read certain periodicals and industry research daily for potential actionable investment ideas
- Present stock pitches with the financials team bi-monthly to the entire Investment Management Group

**CFA Institute Research Competition**

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*Team Leader*

October 2013 – February 2014

- Selected by the finance department faculty to compete in the Global Investment Research Competition
- Conducted comprehensive research on target company by analyzing corporate filings, earning call transcripts and speaking with investor relations
- Built out a 5 year projection model and conducted a DCF analysis to ascertain intrinsic value of the company
- Bench marked the company against peers by spreading comps and analyzing ratios such as P/E, EV/EBITDA and ROIC to determine relative valuation
- Presented the investment recommendation to a panel of portfolio managers and research analysts

**Non – Profit Fund**

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*Co-founder, Vice President*

August 2012 – Current

- Raised over \$100,000 through fundraisers such as parlor meetings and concerts
- Distributed funds to families after determining they were struggling financially, based on certain hardships such as a loss of job, unable to pay rent or unable to buy basic necessities
- Spoke at all foundation events detailing recent progress and goals to drive fundraising effort
- Recruited over 25 volunteers to help plan and execute each event efficiently and successfully

## Other

**Activities:** SBH Big Brother program, xxxx Investment Club and NYSSA student member

**Interests:** basketball, football, backgammon, reading, running and public speaking

**Seminary Program:** traveled and studied in Israel for a year following high school