

John Doe

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EDUCATION

Non-Target University, City, XX
Bachelor of Arts in XXXXXXXXX

Expected Graduation: May 2015
Cum. GPA: 3.7/4.0 Major: 3.9/4.0

- Graduate Coursework: Advanced Statistics/Econometrics

WORK & LEADERSHIP EXPERIENCE

Company A

City, XX

Private Equity Analyst

xxx 2014 – Present

- Worked directly with Managing Directors in evaluating potential **Type1** and **Type2** acquisitions
- Prepared investment committee materials for potential acquisitions that included financial analysis, market research, due diligence findings, and returns analysis
- Worked with asset managers to assess existing portfolio of assets for strategic exit opportunities

Selected Transactions:

- Evaluated acquisition of XXXXXXXX
 - Built leveraged buyout model to obtain proposed valuation for 100% of the equity
 - Modeled various capitalization structures based on lender indications and negotiations
 - Conducted extensive financial and operational due diligence
- Sale of **Company X** for \$000MM (December 2014)
 - Worked with senior associate with building sell-side financial model and the Confidential Information Memorandum for prospective buyers
 - Assisted Managing Director in developing sales strategy
- \$0.0B refinancing for existing portfolio's XXXXXX assets (December 2014)
 - Prepared lender materials that included sum-of-parts model and market research
 - Constructed refinance model to display pro forma impact on firm's distributions
- Strategic exit opportunities
 - Coordinated with asset managers to determine assumptions and drivers in a consolidated model for the firm's **five portfolio companies**
 - Created operating model and the Confidential Information Memorandum for prospective buyers
 - Drafted a dynamic returns analysis based on private indications of sale price and various strategic alternatives such as portfolio sale, individual asset sales, IPO, and merger

Company B

City, XX

FP&A Intern

xxx 2013 – xxx 2014

- Analyzed strategic business development initiatives for the XXXX team in support of increased volume growth in the XXXX region; resulted in a capital project to capture \$00MM of annual contributions through a major client
- Created a DCF model to analyze the impact of XXXX implementation in reducing XXXX damages during XXXXX for both **Company B** and the XXXXXXXX industry

Company C

City, XX

Summer Analyst Intern

xxx 2013 – xxx 2013

- Researched the XXXXX industry to identify trends and investment opportunities for a client looking to increase market share, brand equity and sales; resulted in a **9%** increase of same store sales with a \$00MM gain
- Analyzed the competitive landscape of the XXXXX industry and evaluated a client's \$000MM investment in current marketing campaigns to provide recommendations on ways to optimize their return on initial investments

SKILLS, ACTIVITIES & INTERESTS

Honors & Recognitions: Honor #1, Honor #2, and Honor #3

Interests & Hobbies: A, B, C, and D