1 Wall St., New York, NY

### **EDUCATION**

#### Non-Taget School – School of Business

Bachelor of Science in Finance; Minor in Economics Cumulative GPA: 3.7/4.0, Major GPA: 4.0/4.0

- On track to successfully complete all required coursework in three years; work 30 hours per week while attending school full-time
- Awards: Sophomore Class Project (2<sup>nd</sup> place out of [XX]+ teams, elected team MVP), [ACCOUNTING FIRM] Case Competition (National Honorable Mention, 2<sup>nd</sup> Place in [XXXXXXX] Region)

## WORK EXPERIENCE

# [Boutique Investment Bank]

- Investment Banking Analyst Intern
- Support deal team to provide sell-side M&A advisory to middle market companies across the software, marketing services, media, technology, and education industries
- Drafted sections of the Confidential Information Memorandum (CIM) for an international [XXXXXXXXXXX] company
- Built management presentation and performed internal company data analysis for a [XXXXXXXXXXXXXXX] company
- Compiled industry research and created buyers list for the divestiture of select assets for a leading [XXXXXXXX] company
- Prepared draft of pitch deck and wrote sections of the CIM for a highly specialized [XXXXXX] industry company
- Exposed to valuation concepts including comparable company, precedent transaction, DCF, and LBO analyses

#### [Finance Website]

Intern

- Contacted relevant financial authors to build a working relationship in order to expand the reach of the [COMPANY] brand
- Compiled list of best practices for contacting authors to increase effectiveness of search engine optimization

### [Start-Up Company]

Intern – Business Development

- Assisted VP to achieve various business development and daily operation goals at a late-stage start-up company
- Targeted potential customers, summarized market research, wrote competitor analysis reports, created media kit for website

# **LEADERSHIP & EXTRACURRICULAR INVOLVEMENT**

#### [College] Investment Banking Club

Vice President & Mentor

- Launched club to educate 80+ student members and increase [College's] placement in investment banking
- Write constitution and formal club proposal, coordinate and plan meeting content, individually mentor 3 underclassmen, manage group communication, build relationships with boutique banks to develop internship placement programs

## [Social Investing Extra Curricular Program]

Investment Analyst

- Selected to participate on team of five students and three professionals from across the world to make investments in developing nations with a focus on generating the maximum social impact from the infusion of capital
- Conduct market research, evaluate business plans, prepare investment decision reports for investment committee

### [Business School Student Government]

Student Representative

- Met with Dean and student leaders to discuss issues facing the business school; represented the university in various capacities
- Completed academic integrity and curriculum review report for presentation to the Dean and other university administrators

# **SKILLS, INTERESTS, & VOLUNTEER WORK**

Skills: Capital IQ, Bloomberg Terminal – Certified in Equity Essentials, Microsoft Excel Proficiency Interests: Football (Three-year varsity letter winner and captain in high school), Squash, Snowboarding, Traveling Volunteer Work: [College Prep Program] College Prep Mentor; mentored high school senior during the 2013 – 2014 school year

[City, XY] Dec. 2015

[City, XY] Jan. 2014 - Present

New York, NY Jul. 2013 – Aug. 2013

[City, XY] Apr. 2012 – Aug. 2012

> [City, XY] Jan. 2014 - Present

[Citv, XY] Sept. 2014 - Present

## [City, XY]

Aug. 2013 - Aug. 2014