



Education and Training

Bachelor of Commerce, Finance & Accounting (Double Major)

Graduating Apr 2015

Semi-Target

- **Cumulative GPA:** 3.97/4.00
- **Major GPA:** 4.00/4.00
- **Designations and Certifications:** Passed the Level 1 CFA Exam
- **Relevant completed coursework:**

Senior level finance and accounting courses with some courses related to energy

- **Computer skills:** Microsoft Office (Proficient in Excel and PowerPoint), S&P Capital IQ

Work Experiences

M&A Analyst (2 Co-ops & 1 Summer)

May 2014 – Aug 2014

Boutique Co.

Sep 2013 – Dec 2013

Jan 2013 – May 2013

- Prepared pitch books, teaser documents and information memorandums
- Maintained and updated financial valuation models
- Maintained and updated energy services industry data and comp sets
- Analyzed public filings and private external and internal financial statements
- Performed industry research on the oil and gas industry and energy services sub sectors

Deal Experiences:

- **Sell side M&A:** Client Co 1.
 - **Deal resolution:** Acquired by Purchaser Co., a subsidiary of Parent Co.
- **Sell side M&A:** An International Oil and Gas Tool Manufacturer
 - **Deal resolution:** In the market

Junior Business Officer (Co-op)

May 2013 – Aug 2013

Government Economic Development Co.

- Monitored outstanding infrastructure investment projects
- Conducted preliminary research on prospective investment initiatives
- Compiled and prepared claim documents for review

Extracurricular & Other

President

Mar 2014 – Present

Campus Finance Club

- Plan and develop strategy and events for the upcoming year
- Source and execute sponsorship deals
- Chair executive meetings and resolve disputes
- Act as main contact for faculty and external communications

Other Exec Positions

Mar 2013 – Mar 2014

Campus Finance Club

- Launched a new tutoring program to provide homework and studying help for intro finance course
- Responsible for a series of workshops to provide finance students with technical skills for finance
- Main contact for communication between finance professors and the Campus Finance Club