

**First Last Name**

Address

Cellphone Email

**Education and Training**

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**Bachelor of Commerce, Finance & Accounting (Double Major)**

**Graduating Apr 2015**

University of Semi-Target

- **GPA:** 3.97/4.00 (Cumulative); 4.00/4.00 (Major)
- **Designations:** Passed the Level 1 CFA Exam
- **Relevant completed coursework:**
  - Natural resource accounting (senior level)
  - Energy economics (senior level)
  - Finance and capital budgeting (senior level)
  - Finance investment (senior level)
- **Computer skills:** Microsoft Office, S&P Capital IQ

**Work Experiences**

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**M&A Analyst Intern**

**May 2014 – Aug 2014**

Boutique Co.

**Sep 2013 – Dec 2013**

**Jan 2013 – May 2013**

- Prepared pitches, teasers and information memorandums for senior deal team
- Select Transaction Experiences:
  - \$XX million sale of Client Co. (formerly Ticker) to Purchaser Co., a wholly owned subsidiary of Parent Co. (Ticker)
    - Assisted the senior deal team with the strategic alternatives analysis for the board of Client Co. that turned into a sell-side deal
    - Helped to identify over 30 prospective purchaser targets for a targeted auction and prepared the necessary teaser and information memorandum documents
    - Prepared management presentations to evaluate the EOIs and LOIs after each round
    - Managed and updated the client data room during the due diligence process
  - \$300 million sale of an international oil and gas tool manufacturer
    - Assisted with valuation using the discounted cash flow, comparable public multiples, comparable precedent transaction multiples and an LBO model
    - Worked with the associate to consolidate the internal financials of the company's subsidiaries to calculate trailing twelve month metrics
    - Helped to prepare a prospective purchaser list with over 140 targets that included over 100 PE groups
    - Transaction is currently in the market

**Junior Business Officer (Co-op)**

**May 2013 – Aug 2013**

Government Co.

- Monitored seven infrastructure investment projects in the local community that totaled almost \$1 million
- Assisted senior business officers on research that supported the approval on two prospective investments

**Extracurricular Activities**

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**President**

**Mar 2014 – Present**

School Finance Club.

- Conducted a strategic review of the organization's events and expenditures upon assuming the role
- Sourced three new sponsorship deals to date
- Currently in the process of executing a repositioning strategy for the organization

**VP Academics**

**Mar 2013 – Mar 2014**

School Finance Club

- Launched a new tutoring program to provide homework and studying help for intro finance course
- Launched a series of four workshops to provide finance students with technical skills for finance and achieve turnouts of about 20 students per workshop

**Other Activities and Interests**

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Squash, running, swimming, Roman history