

# Name

Email  
Phone

Address

## EDUCATION

### **Target School**

*Bachelor of Arts in Economics (Honors)*

**City, Province**

*May 2016*

- GPA: 3.67/4
- Relevant Coursework: Microeconomics, Calculus for Business & Social Sciences, Understanding the Business Environment

### **Wall Street Prep**

*Corporate Valuation & Valuation Course*

**City, Province**

*January 2013*

- Completed online course covering fundamental and advanced topics in financial modeling and valuation
- Built detailed three-statement models including pro forma acquisition and leveraged buyout (LBO) models
- Performed valuation analyses using discounted cash flow (DCF), comparable public company and precedent merger & acquisition transaction methodologies
- Analyzed financial impact on buyer using accretion/dilution and internal rate of return (IRR) analyses under various financing scenarios (i.e. debt vs. equity financing mix)

### **Canadian Securities Institute**

*Canadian Securities Course*

**City, Province**

*August 2012*

- Gained complete understanding of equities, investment funds, fixed-income securities and derivatives and the two methods of valuing securities; fundamental and technical analysis.
- Learned the top-down investment approach, which is applied to sector rotation; that is focused on industry sectors expected to outperform.
- Acquired knowledge to assess risk and return using statistical methods such as standard deviation, correlation, beta, and Sharpe ratio.

### **Financial Modelling Group Inc.**

*Financial Modelling and Introduction to DCF Valuation Analysis*

**City, Province**

*October 2012*

- Completed practical course covering financial modelling in excel and introduction to DCF Valuation analysis
- Provided an introduction to industry standards for financial modelling in excel.
- Built financial model and utilized macros & pivot tables analysis, scenario analysis using what-if analysis and scenario manager.

## WORK EXPERIENCE

### **Shalimar Community Complex**

*Assistant Teacher*

**City, Province**

*May 2011 – September 2012*

- Served as consultant to faculty by developing lesson plans, curriculum goals and student evaluation measurement
- Taught supplement lectures across a range of subjects ensuring opportunity for asking questions leading to increased learning
- Monitored progress of students and presented findings to senior faculty members in efforts to improve teaching methods

## ACTIVITIES

### **Target School Investment & Finance Association**

*Member*

**City, Province**

*September 2012 – Present*

- Conduct fundamental investment research including reviewing SEC filings, analyzing earnings releases, monitoring industry news and tracking company press releases
- Participated in Annual stock market pitch competition; achieved annualized return of 19.65% buy recommending buy of SYNC
- Participated in ICAO Top Investor Challenge and Financial Modelling Workshop

## ADDITIONAL INFORMATION

*Certifications:*

Chartered Market Technician Level I Candidate, Bloomberg Analytics, Canadian Securities Course

*Professional Affiliations:*

Canadian Securities Institute (member), Market Technician Association (member)

*Computer:*

MS Office, MS Excel, Pitch Book, Bloomberg

*Languages:*

Fluent in English and Urdu

*Interests:*

Basketball, Physical Fitness, Personal Investing, Cooking, Swimming, Snow Boarding

*Work Status:*

Canadian Citizenship