

EDUCATION

STERN SCHOOL OF BUSINESS

New York City, NY

Bachelor of Science in Business Administration: Finance, Information Technology

May 2015

- *Academics*: Cumulative GPA: 3.65 with an A in Calculus, Macro/Microeconomics, English, Philosophy
- *Honors*: Dean's List - Top 10% (2011, 2012), Leonard N. Stern Scholarship (2012), Leaders in Business Scholarship (2011), PTA Essay Scholarship - Writing Award (2011), Smithtown Rotary Community Service Scholarship (2011), National Society of Collegiate Scholars (2011)
- *Leadership*: Oversee Operations and Finances of Sweet Donations (Non-Profit Organization)
- *Teamwork*: Joined a Team Participating in Upgrade Capital's Intercollegiate Stock Trading Competition, Contributing Member of NYU Finance Society as well as Stern's Investment Analysis Group, Event Planning for Angela's House (Non-Profit Organization)

HIGH SCHOOL

NY

High School Advanced Diploma with Designation

June 2011

- *Honors*: 3.91 GPA with 7 Advanced Placement (AP) Courses including Calculus, Biology, English
- *Awards*: AP Scholar Award (Academic 2011), Board of Education Award of Excellence (Academic 2011), 3rd Place in DECA's New York State Business Quiz Bowl (Academic 2010)
- *Leadership*: DECA President (Increased Funding by \$4,221), Vice President of the Class of 2011 (increased membership by 57%), Suffolk County DECA Vice Presidential Candidate, Student Ambassador to the Business Department

EXPERIENCE

Boutique Asset Management Firm

New York, NY

Research Analyst Intern

March 2013-Present

- Gathered financial and other public information regarding companies in a specific industry for review
- Assisted in the gathering of management information at the executive level
- Conducted analyses of management incentive programs/stock ownership
- Performed several valuation exercises including ROIC, ROE, long term growth and margin prospects etc.
- Drafted numerous reports discussing the quality of management and financial health of potential investments

Non-Profit Organization

Hauppauge, NY

Owner/Founder – Non-profit

January 2010-Present

- Managed a non-profit organization with one employee to raise money through commercial candy sales for a well known charity (Angela's House) in an effort help support medically frail children
- Researched various strategies in order to improve profit margins with the use of forecasting techniques
- Maintained a growing flow of income while expanding the business into four new regions, which included one international location
- Designed company website that accounted for the signing of multiple new clients
- Developed a more comprehensive understanding of business from a holistic perspective whilst establishing a quarterly growth rate of 17%

ADDITIONAL

- *Leaders in Investment Banking*: completed two-day Investment Banking workshop covering technical concepts including financial statement analysis and valuations such as discounted cash flows, public comparables, and precedent and transition analysis
- *Qualified In*: Bloomberg, Basic Web Editing and Design
- *Interests*: Fitness and Health, NFL Football (Giants Fan), Recreational Sports (Football, Soccer, Basketball), Snowboarding, Music