

StryfeDSP

address
phone | e-mail

EDUCATION

University of Non-Targets

Bachelor of Science in Business Administration (BSBA) in Finance & Banking

Non-Target, USA

August 2012 – Present

- Relevant Coursework: Money, Banking & Financial Markets; Macroeconomics; Microeconomics; Management

PROFESSIONAL EXPERIENCE

Middle Market IB

Summer Analyst, Equity Research

Midwest, USA

May 2013 – August 2013

- Work directly under Senior Analyst supporting his coverage of the transportation & logistics sectors
- Daily responsibilities include researching financial and industry-specific news, as well as studying and analyzing financial statements; regularly utilize FactSet and subscription based financial news sources
- Indexed financial data into Excel and performed detailed analyses, modeling, and graphing; recreated the Leading Economic Indicator Index from scratch by weighing components using standard and inverse deviations
- Conducted multiples-method valuation analyses for 9 separate companies in Senior Analyst's coverage group; presented results in graphical format for senior bankers
- Created basic three-statement projection model from scratch to assess company performance relative to industry
- Personally wrote multiple sections of initiating coverage reports for two publicly traded transportation companies recently added to Senior Analyst's coverage group
- Utilized FactSet to conduct a market wide sector-by-sector valuation analysis; wrote a report summarizing findings related to which sectors offered attractive investment potential based on relative valuation to their overall index

Boutique IM (\$5B AUM)

Intern, Investment Management

Midwest, USA

December 2012 – March 2013

- Maintained account records for investment manager serving high net worth individuals and institutions such as pensions, endowments and ERISA-based clients
- Executed documentation required for the transfer of approximately 250 institutional advisory accounts to EverBank, a diversified financial services company
- Tracked industry news sources including Bloomberg, NY Times Dealbook, WSJ, and CNBC to keep senior managers abreast of relevant information impacting client portfolios
- Attended client-marketing meetings in which senior managers pitched firm capabilities to third party investment managers such as JP Morgan, Morgan Stanley Smith Barney, and UBS

LEADERSHIP EXPERIENCE

University of Non-Targets Army ROTC Drill Team

Student Coach, Senior Soloist

Midwest, USA

August 2012 – Present

- Instruct the ROTC Drill Team in warm-up maneuvers; assist individual team members in technique and movement execution, as well as stamina training
- Designed solo sequences as well as platoon routines and coached all team members on execution
- Instruct members in proper rifle care, maintenance, safety, and handling procedures

Fraternity

Finance Committee Member

Midwest, USA

January 2013 – May 2013

- Worked side by side with the Fraternity Treasurer in managing the organization's financial accounts
- Assisted with the allocation of \$30,000+ in funds and ensured spending met all compliance and legal guidelines
- Developed and implemented a payment plan program for membership fees catered to each member's unique financial situation

SKILLS, INTERESTS & OTHER

- **Technical Skills:** Proficient in FactSet, MS Office, Vbulletin Coding
- **Interests:** European traveling, armed exhibition drill, personal investing, reading
- **Accomplishments:** Midwest Town, USA Fireman's Award recipient, Nationally Ranked 4th Place JROTC Rifle Soloist, People to People Student Ambassador Alumni, 200 hours volunteer community service