NAME

Email

Address Phone Number

EDUCATION:

UNIVERSITY: XXX Business School
Bachelor of Business Administration, Graduation: May 2015
Major: Finance
GPA: 3.32
Selected Courses:

Business Statistics	Microeconomics
Financial Accounting	Macroeconomics
Managerial Accounting	Introductory Finance

ACTIVITIES & AWARDS:

Eagle Scout, Boy Scouts of America, XXX, December 2010 - Present
Lead Analyst, Technology Sector, XXX Fund, December 2012 - Present
Associate Lead Analyst, XXX Fund, December 2011 - December 2012
Junior Analyst, XXX University Investment Association, September 2011 - December 2011
Brotherhood Development Chair, Fraternity, November 2011 - Present
Member, Fraternity, November 2011 - Present
Associate Member President, Fraternity, September 2011 - November 2011

EXPERIENCE:

XXX FUND — December 2011 - Present
Lead Analyst, Associate Lead Analyst

- Manage investments for technology sector through equity research. Responsibilities include compiling initiating coverage reports, monitoring market conditions and news, overseeing associates, and following industry trends.
- Further developed knowledge on topics including financial statement valuation, market research, quantitative and qualitative equity analysis, and financial modeling.
- Fund controls nearly two hundred thousand dollars of the university's money managed by student analysts who have outperformed the S&P 500 since inception.

XXX UNIVERSITY ECONOMICS DEPARTMENT — January 2012 - Present
Research Assistant

- Locate, organize, and present new research to university professor Dr. XXX for an economics publication focused on employee engagement.
- Responsibilities include searching XXX University research databases, interviewing professors and professionals, and assisting in the compilation of the publication.
- Continue to contribute by helping to develop a new hypothesis and initial strategy for future project.

SCHOOL OF SWIMMING — Summer 2008 - Summer 2012
Managerial Staff, Instructor, Trainer and Supervisor for Volunteers

- Instruct up to eight classes of children daily who vary in age from three to fourteen on techniques ranging from basic to advanced.
- Train and supervise forty-five new and returning volunteers on swim technique, staff policy, professionalism, facility procedures, safety regulations, and emergency action plan implementation.
- Perform daily operations, which include delegating responsibilities to volunteers and instructors, managing office flow, accommodating special needs children, instructing private lessons, and assessing volunteer performance.

SKILLS & CERTIFICATIONS:

- Bloomberg Equity Certification
- Microsoft PowerPoint, Excel, Word, Mac Pages
- CPR, AED, First Aid, Red Cross Lifeguard