

Full Name

Number Street Road • Town, State Zip • Number • University Email

Education

Non-Target University- Donor College of Business and Donor Honors College City, State
Bachelor of Science in Business Administration Anticipated Graduation – June 2015
Concentrations: Finance and Economics
Cumulative GPA: 3.88/4.00

Achievements: Donor Honors College; Honors Program, Non-Target University Deans List: Fall 2011-Present, Selected to participate in a course to manage \$1 mln of the non-target University Endowment Fund this Fall and Winter.

Relevant Coursework: Corporate Finance, Investment Securities & Markets, Business Statistics I & II, Financial Accounting, Introduction to Finance, Microeconomics, Game Theory, Principles of Macroeconomics & Microeconomics, Introduction to Analysis I & II, International Business, Managerial Accounting

Experience

Elite Boutique Trading Firm City, State
Division Name – Equity Research Intern March 2013 – Present

- Provide analytical and research support on companies in the xxxx and xxxx sectors
- Analyze financial statements, conduct valuation analysis (e.g. Relative and DCF) and create detailed reports for specific companies to be used in published analyst reports
- Execute in-depth industry analysis using resources such as market data, economic news and surveys to evaluate industry trends
- Build and modify financial models

Student Run Investment Fund City, State
Co-Founder and Partner August 2012 – April 2013

- Actively managed a \$10,000 investment portfolio comprised of equity, ETF and derivative positions with two partners which outpaced the S&P 500 by 300bps
- Developed investment strategy to improve profitability and minimize risk
- Performed analysis of companies to find long and short term investment opportunities

Elite Boutique Trading Firm City, State
Division Name – Institutional Brokerage Operations Intern March 2012 – September 2012

- Recorded customer equity, index, and ETF option orders
- Allocated CMTA's to customer orders to ensure proper delivery
- Assisted in development of paperless order management system to improve efficiency via straight through processing of trades
- Prepared reports detailing firm's positions and earning reports to be distributed to traders daily

Student Club: Market Analyst Competition City, State
Analyst January 2012 – March 2012

- Competed in a two-month mock investment competition against other teams from School using a stock market simulator
- Placed 1st in the competition with a portfolio growth of 6.5%
- Developed short term investment strategy to maximize return
- Researched companies performance, activity and projections to evaluate opportunity

Skills & Activities

Technical Skills: FactSet, Bloomberg, Financial Modeling, ThomsonOne, Microsoft Excel, R Statistics Application, Peachtree Accounting Software

Activities: University Investment Group, University College Varsity Lacrosse, University Club Lacrosse, Intramural Sports: Football, Softball, Basketball