

# First Last Name

Street Address

Phone Number | Email.com

## PROFESSIONAL EXPERIENCE

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### Company Name – Valuations Firm

City, State

Associate, Group Name

August 2013 - Current

- Performed valuations of businesses and business interests including equity, debt and derivative securities, and intangible assets. Our work is used to advise management, board members, investors and the courts with respect to mergers and acquisitions, divestitures, business and strategic planning, financial reporting, and tax planning.
  - Developed valuations models using discounted cash flow, guideline company method, and mergers & acquisition method.
  - Developed Internal Rate of Return for transactions to be compared to an independently developed weighted average cost of capital.

### Company Name – Valuations Firm

City, State

Associate, Group Name

July 2011 – August 2013

### Company Name

City, State

Operations Analyst, Global Wealth Investment Management

May 2008 – July 2011

## SELECTED ENGAGEMENT EXPERIENCE

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- Evaluating and executing the acquisition of an international management consulting firm.
  - Constructed financial model assessing the pro-forma merger effects of proposed combination at closing.
  - Conducted due diligence on international consulting firms for comparable companies and industry norms.
- Consulted private equity firm in valuations analysis of firm's interest and overall investments in closely held acquisitions.
  - Valued PE firm's interest in investments through exit/liquidation scenarios (Sale, IPO, Precedent Transaction, and liquidation scenarios).
- Equity valuations of newly formed digital media marketing company which was valued at approximately \$11 million.
  - Constructed financial models to value the total equity using both discounted cash flow and guideline company methods.
  - Allocate the value of the equity to different classes, preferred stock and common stock.
- Fairness and opinion analysis of \$168 million transaction of oil refined petroleum products to one or more subsidiaries.

## EDUCATION

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### School Name

City, State

Bachelor of Business Administration in Finance

December 2007

Bachelor of Business Administration in Marketing

## SKILLS, ACTIVITIES & INTERESTS

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**Skills:** Bloomberg, Capital IQ

**Interests:** Avid golfer, self-taught guitarist, played in a cover band.