

**Name**  
**Address**

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**EDUCATION****Semi-Target**

*Bachelor of Business Administration; Finance and Accounting*

Cumulative GPA 3.7/4.0; Major GPA 3.6/4.0

Honors: Liberal Arts Scholarship, Dean's List Fall 2012

**Relevant Courses:** Investment Banking, Corporate Finance, Investments, International Finance

**City, State**

May 2015

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**WORK EXPERIENCE****Boutique Bank**

*Investment Banking Summer Analyst*

**Atlanta, GA**

May 2014- Present

- Apply valuation methods such as discounted cash flow, comparable company, and precedent transaction analyses to multiple public and private companies
- Produce supporting transaction documents such as pitchbooks, industry analyses, as well as financial models for use in client presentations
- Selected Project Experience:
  - Advisory of private equity group in target auction
    - Applied valuation analyses of the target company resulting in a proposed enterprise value of approximately \$200 million
    - Created presentation utilized by the acquirer in placing winning bid in a two round auction process to purchase the target company
    - Generated list of over 20 potential strategic partners to accompany acquisition of target
  - Preparation of hospital group for potential acquirers
    - Constructed presentation for 15 physicians that included valuation analyses and transaction process summary of the client
    - Reviewed and prepared financial models and documents such as pitchbooks and CIM drafts for over 50 potential strategic and financial acquirers

**Small PE Firm**

*Private Equity Intern*

**Atlanta, GA**

Jan. 2014- May 2014

- Generated target list of 220 potential acquisitions resulting in 15 solid leads
- Created six industry reports to evaluate healthcare sub-industries with potential investment opportunities, which led to the firm's further research in the teleradiology and telepsychiatry sectors
- Analyzed 10 middle-market targets' historical and projected financials, CIMs, and other documents in order to evaluate potential investment value leading to the elimination of eight targets

**Regional Brokerage Firm**

*Investment Representative Intern*

**Atlanta, GA**

May 2013- July 2013

- Used business development strategies such as cold calling, direct mail, and online marketing in order to generate over 100 qualified client leads
- Conducted 200 phone interviews of applicants and evaluated 600 resumes resulting in 20 strong candidates

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**LEADERSHIP ACTIVITIES****School Club Brazilian Jiu-Jitsu, Treasurer**

Jan. 2014- Present

- Raise and manage funds of over \$1,500 for use in club activities such as North American Grappling Association tournaments, event screenings, and demonstrations
- Recruited over 70 active members within a year while assisting in leading 10 hours of weekly practices

**Local Church, Officer**

Aug. 2012- Present

- Perform administrative and logistical duties during church services and weekly leadership meetings
- Coordinate with staff members to help plan and organize monthly church events such as community picnics, church introduction meetings, and weekend retreats.

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**ADDITIONAL INFORMATION**

**Skills:** Proficient in Microsoft Office (Word, Excel, PowerPoint), SAP

**Interests:** Martial arts, Cooking, Film, Piano, Marathon running