# John T. Smith

johnsmith@mail.state.edu www.linkedin.com/in/johnsmith/ (555) 555-5555

Permanent Address

### **EDUCATION**

Campus Address

University of [Top 10 Accounting, top 75 business] Bachelor of Science in Accountancy Master of Accountancy (150-Hour Program)

Bachelor of Science in Business Administration **Emphasis: Economics** 

Maastricht University (The Netherlands) School of Business and Economics **Bachelor Exchange Semester** 

# WORK & LEADERSHIP EXPERIENCE

#### [Big 4] **LLP**

Transactions Advisory Services Intern

- Read through confidential information memorandums to thoroughly understand buy-side target companies
- Created and proofed client due diligence reports which include analysis of quality of earnings and net working capital
- Databased raw sales information to perform cost, price-volume, customer, and vendor analyses
- Assisted in the creation of independent financial statements for high profile carve-outs

#### **Real Estate Developer / Tax Credit Syndicator**

Transaction Analyst Intern

- Actively contributed to the success of the six employee transactions department, which syndicates an average of \$200 million of low-income housing and historic tax credits annually
- Constructed a new Excel model which is used department-wide to project returns for investors including Fortune 500 companies and high net worth individuals
- Analyzed and summarized financial, legal, and tax documents for investors and top management

#### **Alumni Mentor Program**

President (April 2013 – May 2014)

Vice-President of Corporate Relations (August 2012 – April 2013)

- Oversaw a board of 15 students and established goals to further grow the program
- Recruited over 100 students and 100 mentors annually to participate in the program .
- Supervised student and mentor relationships to ensure ongoing added value for both parties
- Planned and budgeted for annual events including orientations, meet and greets, and receptions

#### University of State Investment Group

Equity Analyst

- Traveled to the Chicago Board of Trade, Bank of America, and UBS, met with leaders of the financial world, and interviewed by CNBC's Rick Santelli on market conditions and current positions
- Analyzed equities to see if they met our fund's criteria for long-term, value driven results
- Competed amongst other members of the group in an investment game via paper trading

# Alpha Kappa Psi Professional Business Fraternity

Investment Committee (November 2012 – Present)

- Managed the organization's \$12,000 portfolio used to practice investment strategies
- Developed professional skills through corporate visits, interview trainings, and etiquette workshops
- Contributed to fundraising activities for our organization and the community which raised over \$10,000 annually

#### [Big 4] LLP

**Emerging Leaders Summit Participant** 

Engaged in a three day, invitation-only conference consisting of networking, team building, and workshops alongside 250 highly competitive business and accountancy students from across North America

# **ACTIVITIES AND INTERESTS**

Activities: State College of Business Leadership Conference (Sponsorship Director), Beta Alpha Psi Honorary Accountancy Fraternity, [City] Business Council Mentoring Program, PricewaterhouseCoopers Case Competition (Runner-Up), KPMG International Case Competition (Runner-Up)

Interests: Recreational Boating, Hobby Farming, Golfing, Water and Winter Skiing, Traveling

# Expected Graduation: May 2016

GPA: 3.6/4.0 Academic Honors: Dean's List (5 of 6 Semesters)

Term: August 2014 – December 2014

#### January 2015 – March 2015

February 2012 – Present

May 2013 - May 2014

January 2012 – Present

August 2011 – Present

June 2013